



Bell Potter Securities Appointed Corporate Advisors to MyFiziq Limited

MyFiziq is pleased to announce that Bell Potter Securities Limited, a Bell Financial Group company, has been appointed as Corporate and Financial Advisor to the Company.

Bell Potter will receive a monthly retainer equal to \$5,000 plus GST, the Company to issue upon execution of this Agreement, 5 million options, vesting across the below timelines and exercise prices:

- 1 million options upon execution of this Agreement which shall vest immediately on issue and shall have an exercise price of \$0.25 cents.
- 1.5 million options which shall vest 6 months post the date of execution of this Agreement and shall have an exercise price of \$0.45 cents.
- 2.5 million options which shall vest 12 months post the date of execution of this Agreement and shall have an exercise price of \$0.60 cents.

All the options shall have an expiry date that is three years from their date of issue. All options automatically vest upon a change of control of the Company, the details of which shall be contained with the full terms of the Options which shall be agreed between the Company and Bell Potter.

The issue of the options set out above shall be subject to receipt of shareholder approval in general meeting at the Company's next annual general meeting (November 2019).

ABOUT BELL FINANCIAL GROUP

Bell Financial Group Ltd (ASX: BFG) is an Australian-based provider of stockbroking, investment and financial advisory services to private, institutional and corporate clients. Bell Financial Group has over 650 employees, operates across 16 offices in Australia and has offices in New York, London, Hong Kong and Kuala Lumpur.

For more information please visit: www.myfiziq.com

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