

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme TV2U LimitedACN/ARSN 73 110 184 355**1. Details of substantial holder(1)**Name Lind Asset Management XIII LLC ("LAM XIII") and  
The Lind Partners LLC (together "Lind")ACN/ARSN (if applicable) n/aThe holder ceased to be a  
substantial holder on 23 10 2019The previous notice was given to the company on 5 9 2019The previous notice was dated 5 9 2019**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	<b>SEE APPENDIX</b>				

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
LAM XIII	444 Madison Avenue, 41st Floor New York, NY 10022 USA
The Lind Partners LLC	444 Madison Avenue, 41st Floor New York, NY 10022 USA

**Signature**print name Hyelin Kim capacity Director of Operations

sign here

date 25 / 10 / 2019

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## APPENDIX

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
6/9/2019	LAM XIII	on market sale	26,250.00	2,500,000	2,500,000
9/9/2019	LAM XIII	on market sale	25,000.00	2,500,000	2,500,000
10/9/2019	LAM XIII	on market sale	25,000.00	2,500,000	2,500,000
11/9/2019	LAM XIII	on market sale	24,440.00	2,500,000	2,500,000
12/9/2019	LAM XIII	on market sale	25,727.50	2,500,000	2,500,000
13/9/2019	LAM XIII	on market sale	22,500.00	2,500,000	2,500,000
16/9/2019	LAM XIII	on market sale	23,732.50	2,500,000	2,500,000
17/9/2019	LAM XIII	on market sale	22,500.00	2,500,000	2,500,000
18/9/2019	LAM XIII	on market sale	15,750.00	1,750,000	1,750,000
19/9/2019	LAM XIII	on market sale	22,500.00	2,500,000	2,500,000
23/9/2019	LAM XIII	on market sale	17,400.00	2,000,000	2,000,000
24/9/2019	LAM XIII	on market sale	21,390.00	2,500,000	2,500,000
25/9/2019	LAM XIII	on market sale	14,875.00	1,750,000	1,750,000
26/9/2019	LAM XIII	on market sale	17,000.00	2,000,000	2,000,000
27/9/2019	LAM XIII	on market sale	16,000.00	2,000,000	2,000,000
30/9/2019	LAM XIII	on market sale	16,000.00	2,000,000	2,000,000
2/10/2019	LAM XIII	on market sale	20,000.00	2,500,000	2,500,000
3/10/2019	LAM XIII	on market sale	18,666.67	2,333,334	2,333,334
4/10/2019	LAM XIII	on market sale	16,000.00	2,000,000	2,000,000
7/10/2019	LAM XIII	on market sale	20,000.00	2,500,000	2,500,000
8/10/2019	LAM XIII	on market sale	16,000.00	2,000,000	2,000,000
9/10/2019	LAM XIII	on market sale	16,000.00	2,000,000	2,000,000
10/10/2019	LAM XIII	on market sale	21,250.00	2,500,000	2,500,000
11/10/2019	LAM XIII	on market sale	18,000.00	2,000,000	2,000,000
14/10/2019	LAM XIII	on market sale	16,000.00	2,000,000	2,000,000
15/10/2019	LAM XIII	on market sale	20,000.00	2,500,000	2,500,000
16/10/2019	LAM XIII	on market sale	20,000.00	2,500,000	2,500,000
17/10/2019	LAM XIII	on market sale	16,000.00	2,000,000	2,000,000
18/10/2019	LAM XIII	on market sale	16,000.00	2,000,000	2,000,000
21/10/2019	LAM XIII	on market sale	20,000.00	2,500,000	2,500,000
22/10/2019	LAM XIII	on market sale	20,000.00	2,500,000	2,500,000
23/10/2019	LAM XIII	on market sale	20,000.00	2,500,000	2,500,000