

Market Announcement

28 October 2019

Metals Australia Limited (ASX: MLS) – Trading Halt

Description

The securities of Metals Australia Limited ('MLS') will be placed in trading halt at the request of MLS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 30 October 2019 or when the announcement is released to the market.

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)

28 October 2019

Advisor Listings (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH, WA, 6000

By Email: tradinghaltsperth@asx.com.au

Dear Sir / Madam.

METALS AUSTRALIA LTD – REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, the Directors of Metals Australia Limited (Company) hereby requests a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to a capital raising.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday 30 October 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned.

Sincerely.



Martin Stein
Company Secretary

REGISTERED OFFICE

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ASX CODE **MLS**

