

ASX / Media Release

28 October 2019

Notice of Annual General Meeting – Clarification

ShareRoot Limited (**Company**) refers to the Notice of Annual General Meeting/Proxy Form (**Notice of Meeting**) lodged with the ASX earlier today.

The Company wishes to correct a typographical error in Resolutions 13, 14 and 15 of the Notice of Meeting (pages 9, 10) – the reference to “2,000,0000” unlisted options should be “2,000,000” unlisted options.

In addition, consistent with the consolidation notice lodged with ASX earlier today, the Company wishes to provide a corrected Table 1 (effect of consolidation) in the Notice of Meeting:

Existing Securities	Current number	Post-Consolidation (subject to rounding)
Existing Shares	2,959,065,499	29,590,655
Existing Options	139,698,438	1,396,984
Total	3,098,763,937	30,987,639

Yours faithfully,



David Hwang
Company Secretary

About ShareRoot

Under the stewardship of a new Chief Executive, Michelle Gallaher, ShareRoot is positioning itself as a major player in the global digital healthcare sector by harnessing the potential of real-world data and evidence gathered from social media to guide the development of novel therapeutics and devices, improve patient activation and lead improvements to clinical practice.

Established in 2013 and listed on the Australian Stock Exchange in late 2015, ShareRoot relocated from the United States to Australia in 2019 with the change in leadership, re-aligning the strategy to focus on health and life sciences.

ShareRoot technologies, consulting and content creation teams use social media, artificial intelligence and machine learning to support and accelerate the advancement of technologies for life and good health.

ShareRoot's goal is to utilise the vast social media networks, patient-generated content and platforms, combined with artificial intelligence, machine learning and emerging digital tools to support deeper insight and more meaningful interactions for patients, carers and healthcare providers. Our vision is to make healthcare more personal.