



Podium Minerals Limited

ABN: 84 009 200 079

ASX Ord Shares: POD

ASX Options: PODO

Chief Executive Officer

Tom Stynes

Directors

Clayton Dodd
Non-Executive Chairman

Russell Thomson
Executive Director & CFO

Roberto Castro
Non-Executive Director

Peter Gilmour
Non-Executive Director

Grant Osborne
Non-Executive Director

Company Secretary

Russell Thomson

Contact Details

Level 9, 256 Adelaide Tce
Perth WA 6000

T: +61 8 9218 8878

E: info@podiumminerals.com

W: www.podiumminerals.com

ASX Announcement

30 October 2019

Section 708A(5)(e) Notice

Issue of Securities without a Disclosure Document

With reference to the share placement announced by Podium Minerals Limited ('Podium' or the 'Company') on 25 October 2019, Podium has issued a total of 8,353,334 new fully paid ordinary shares at an issue price of 3.0c per share comprising:

- A. 5,576,865 shares issued under the Company's rights issue prospectus dated 1 August 2019; and
- B. 2,776,469 shares issued to sophisticated investors without disclosure under the exemption in section 708A(5) of the *Corporations Act 2001* (Cth) (the "Act").

With respect to the 2,776,469 shares in item 'B' above, the Company gives notice pursuant to section 708A(5)(e) of the Act that:

- (1) the Company issued the shares without disclosure under Part 6D.2 of the Act; and
- (2) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (3) as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the shares.

Russell Thomson
Company Secretary

Podium Minerals Limited

T: +618 9218 8878

E: russellt@podiumminerals.com