



1 November 2019

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TRADING HALT

Venus Metals Corporation Limited (VMC.ASX) ("**Company**") requests that an immediate trading halt be granted by ASX with respect to its securities.

In accordance with Listing Rule 17.1:

- (a) The Company is seeking the trading halt pending an announcement to the market regarding the exploration results of recent aircore drilling at its Youanmi Gold Project, north of Penny West.
- (b) The Company requests that the trading halt remain in place until the opening of trading on 5 November 2019, unless before that time the Company requests that the trading halt be lifted.
- (c) The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Venus Metals Corporation Limited

Patrick Tan
Company Secretary