

ASX RELEASE

ASX CODE: LLO TSX-V CODE: LIO

1 November 2019

CDI Monthly Movement

Lion One Metals Limited advises that 27,500 common shares listed on the TSX-V were converted to CDI's in the Company listed on the ASX during October 2019.

CDI balance 30 September 2019 - 9,056,679 units

CDI balance 31 October 2019 - 9,084,179 units

On Behalf of the Board of Directors

Hamish Greig Director, Vice President Lion One Metals Limited www.liononemetals.com

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