

4 November 2019

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

EXTENSION OF CLOSING DATE FOR NON-RENOUCEABLE ENTITLEMENT OFFER

Riversgold Ltd (ASX: RGL) (**Company**) refers to the offer document released on ASX on 18 October 2019 (**Offer Document**) for the Company's pro-rata non-renounceable entitlement offer (**Offer**) of fully paid ordinary shares in the capital of the Company (**New Shares**) on the basis of one (1) New Share for every one (1) existing share held at the record date of 24 October 2019 and wishes to advise that it has extended the closing date under the Offer Document from 7 November 2019 to **5:00pm (WST) on Friday, 15 November 2019**.

As a result, the revised timetable for the Offer is as follows:

Event	Date
Closing Date* 5:00pm (WST)	Friday, 15 November 2019
Shares quoted on a deferred settlement basis	Monday, 18 November 2019
ASX notified of under subscriptions	Wednesday, 20 November 2019
Issue date/Shares entered into Shareholders' security holdings	Friday, 22 November 2019
Quotation of Shares issued under the Offer	Tuesday, 26 November 2019

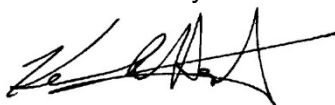
*The Directors may extend the Closing Date by giving at least 3 business days' notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

**These dates are indicative only and are subject to change.

The Offer Document for the Offer has been mailed to eligible shareholders and is available on the ASX website and the Company's website www.riversgold.com.au.

For further information regarding the Offer please contact the Company Secretary, Kevin Hart, on +61 8 9316 9100.

Yours sincerely



Kevin Hart
Company Secretary