

# Notification of reorganisation of capital - return of capital (cash)

Update Summary

Entity name YOWIE GROUP LTD	
Applicable security for the return of capital YOW - ORDINARY FULLY PAID	
Announcement Type Update to previous announcement	
Date of this announcement Thursday November 7, 2019 Reason for the Update	
Amendment to payment date	
Refer to below for full details of the announceme	nt

### Announcement Details

Part 1 - Entity and announcement details

# 1.1 Name of +Entity YOWIE GROUP LTD

**1.2 Registered Number Type** ABN Registration Number 98084370669

1.3 ASX issuer code YOW

### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Amendment to payment date

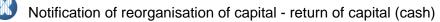
## **1.4b Date of previous announcement(s) to this update** Wednesday November 6, 2019

### 1.5 Date of this announcement

Thursday November 7, 2019

## 1.6 ASX +Security Code YOW

Notification of reorganisation of capital - return of capital (cash)



# ASX +Security Description ORDINARY FULLY PAID

### Part 2 - Return of capital type and approvals

2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

#### 2.1a Approvals

Approval/Condition +Security holder approval	Date for determination Wednesday November 6, 2019	Is the date estimated or actual? Actual	** <b>Approval</b> received/condition met? Yes
Comments			

2.2 Is the return of capital a selective reduction of capital

No

### Part 3 - Return of capital timetable and details

#### 3.1 +Record date

Tuesday November 12, 2019

#### 3.2 Does the +entity have quoted options on issue?

No

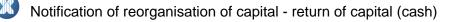
3.2a Last day for trading in pre-return of capital quoted options

3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date. Monday November 11, 2019

## 3.4 +Record Date

Tuesday November 12, 2019

3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.



3.5 \*Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis Tuesday November 26, 2019

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

**3.6 Currency in which the return of capital is made ("primary currency")** AUD - Australian Dollar

**3.7 Return of capital amount per +security** AUD 0.02000000

Part 4 - Other +entity-issued +securities affected by the return of capital

**4.1 Will the return of capital affect the exercise price of any +entity-issued options?** No

## Part 5 - Further information

**5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?** No

5.2 Source of funds for return of capital

Existing cash reserves

#### 5.3 Further information relating to this return of capital

#### 5.4 Additional information for inclusion in the Announcement Summary