

# Information Form and Checklist

## Annexure 5 (Stapled Entities)

Name of entity	ABN/ARBN/ARSN
<b>Primewest Group Limited (Company)</b>	<b>ACN 636 344 137</b>
<b>Primewest Property Fund (Fund)</b>	<b>ARSN 636 405 635</b>
The Company and the Fund will be stapled together and are referred to together as “ <b>Primewest</b> ”	

**This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

Nº Item	Location
1. Where in the Offer Document does it include a diagram illustrating the way in which the entities in the stapled structure are structured and related (eg twin structure or parent/subsidiary structure)?	See section 12.1
2. Where in the Offer Document does it include a clear and concise summary explaining the ownership structure and legal and commercial relationships between the various entities in the stapled structure (eg inter-entity holdings of securities or debt, inter-entity agreements etc)?	See Annexure B
3. Where in the Offer Document does it include a clear and concise summary of the operations of each of the stapled entities (ie which entity does what)?	See: <ul style="list-style-type: none"> <li>Q&amp;A “How will Primewest be structured?” – page 10;</li> <li>See Annexure B</li> </ul>
4. Where in the Offer Document does it include a clear and concise summary of the management arrangements of the stapled entities (including the extent to which the stapled entities have common management and control and how this is maintained)?	See: <ul style="list-style-type: none"> <li>See Q&amp;A “DIRECTORS AND KEY MANAGEMENT” – page 15-16;</li> <li>Section 3.1 and 3.2</li> </ul>
5. A copy of the stapling agreement between the various entities in the stapled structure	See Tab 11
6. Where in the Offer Document does it include a clear and concise summary of the stapling agreement?	See section 11.3
7. Where in the Offer Document does it describe when and how the stapling can be undone and what occurs if the stapling is undone?	See section 11.2 – page 127
8. Has any ruling or advice been obtained in relation to the taxation consequences for investors of holding stapled securities? If so, where is that ruling or advice summarised in the Offer Document?	See Section 10 for tax advice obtained by PricewaterhouseCoopers.
9. Will each entity in the stapled structure separately comply with Listing Rule 1.1 Condition 8 (spread)? If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	Waiver sought from listing rule 1.1 Condition 8 - See section 7.6.6

Nº	Item	Location
10.	Will each entity in the stapled structure separately comply with Listing Rule 1.1 Condition 9 (profit or assets test)?  If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	Waiver sought from listing rule 1.1 Condition 9 - See section 7.6.6
11.	Will each entity in the stapled structure separately comply with Listing Rule 2.1 Condition 2 (issue price of 20 cents)?  If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	Waiver sought from listing rule 2.1 Condition 2 - See section 7.6.6
12.	Have the entities sought any other waivers from the requirements of the ASX Listing Rules in relation to the stapled structure?  If so, where in the Offer Document does it include a summary of these waivers?	<p>Waiver has been sought from:</p> <ul style="list-style-type: none"> <li>• Listing Rule 6.24;</li> <li>• Listing Rule 8.10; and</li> <li>• Listing Rule 10.1.</li> </ul> <p>See section 7.6.6</p>
13.	Have the entities sought any waivers or modifications from the requirements of the Corporations Act in relation to the stapled structure?  If so, where in the Offer Document does it include a summary of these waivers or modifications?	<p>Primewest has also sought and received an in principle decision to grant from ASIC customary Stapling relief modifying Parts 5C.2, 5C.3, 5C.5, 5C.6, 5C.7 and subsections 708(13), 1012D(3), and 1017E(2) of the Corporations Act.</p> <p>See section 7.6.6</p>