Fax Cover Sheet

ASX
Wolf Minerals Limited (ASX:WLF)
Grant Thornton Australia Limited
11/11/2019
Market Announcement

Cover Message

Please find the attached letter to be posted on market announcements for Wolf Minerals Limited.



11 November 2019

Grant Thornton Australia Limited Level 43 Central Park 152-158 St Georges Terrace Perth WA 6000 PO Box 7757 Cloisters Square Perth WA 6850 T +61 8 9480 2000

To Shareholders

WOLF MINERALS LIMITED (SUBJECT TO A DEED OF COMPANY ARRANGMENT) (ACN 121 832 472) (ASX:WLF) ("the Company")

We refer to Martin Jones and Ryan Eagle's appointment as Voluntary Administrators of the Company on 10 October 2018 and to their subsequent appointment as Deed Administrators. We further refer to Phillip Campbell-Wilson and my, David Mark Hodgson, appointment to act as replacement Deed Administrators on 13 June 2019.

We advise that all requirements of the Deed of Company Arrangement have been completed as at 11 November 2019 and advise that the Deed is wholly effectuated.

If you have any queries, please do not hesitate to contact Jack Marwick of my office on +61 8 9480 2108 or jack.marwick@au.gt.com.

Yours sincerely

David Mark Hodgson

Joint and Several Deed Administrator