



ASX Announcement
13 November 2019

Listing Rule 3.10.5A Disclosure

The following information is provided in accordance with Listing Rule 3.10.5A and Listing Rule 7.1A.4(b) with reference to the Appendix 3B lodged by the Company on 13 November 2019 regarding the issue of 66,350,000 ordinary shares in accordance with the Controlled Placement agreement with Acuity Capital announced on 31 January 2018 (Placement), all of which were issued without disclosure under Listing Rule 7.1A.

- a) Details of the dilution to existing holders of ordinary securities caused by the issue:

Number of shares on issue prior to the Placement:

Placement issue under Listing Rule 7.1A (66,350,000 shares)	
Total dilution as a result of the Placement	1.30%

Number of shares on issue following the Placement: 5,111,198,331 ¹

- b) The Company issues the shares as a Placement under the ASX Listing Rule 7.1A in accordance with the Controlled Placement agreement with Acuity Capital announced on 31 January 2018.
- c) The Company confirms that the Placement was not underwritten.
- d) No fees were incurred in connection with the issue.

¹ Does not include an additional 73,166,667 shares issued to consultants on 8 November 2019 for services rendered.

-ENDS-

For further information please contact:

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