

15 November 2019

UPDATE ON VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, the securities of Zeta Resources Limited (“Zeta” or “the Company”) were suspended from quotation on 27 September 2019. An update was provided to the market on 18 October 2019, and the Company would like to update the market on the timing of completion of Zeta’s audit.

1. As noted in the previous update, an independent valuation firm has been appointed to value Zeta’s unlisted equity investments. All of the valuations have now been completed, and Zeta’s auditors are currently reviewing these.
2. Once the auditors are satisfied that there is no further information or analysis required, the statutory accounts can be finalised.
3. At this stage, Zeta expects to release its statutory accounts as part of the Company’s Annual Report, most likely by 17 December 2019, but certainly no later than 31 December 2019. Once the Annual Report has been released, Zeta will request that the suspension of its shares be lifted.

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