



Tribeca

**Tribeca
Investment
Partners Pty Ltd**

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To: Company Announcements
Organisation: ASX
Fax: 1300 135 638
From: Ken Liu
Pages: 5 (Including cover sheet)
Date: 18 November 2019
Re: Variation in substantial shareholding notice

Message:

Please find attached our Variation in Substantial Shareholding Notice.

Regards

Ken Liu
Compliance Manager

Encl.

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme SUNDANCE ENERGY AUSTRALIA LIMITED

ACN/ARSN 112 202 883

1. Details of substantial holder(1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 64 080 430 100

There was a change in the interests of the substantial holder on 14/11/2019

The previous notice was given to the company on 19/11/2018

The previous notice was dated 19/11/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
ORDINARY	524,301,038	7.63%	60,237,818	8.76%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration Given in relation to change(7)	Class and number of securities affected	Person's votes affected
	Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Annexure B				

5. Changes in association

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/AFSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

Signature

print name Ken Liu

Capacity Compliance Manager

sign here



date 18/11/19

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of variation in substantial shareholding.



18-November-2019

Authorised signatory
Ken Liu

Date

SUNDANCE ENERGY AUSTRALIA LIMITED

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		Class and Number of securities		Persons votes
05-Dec-18	Tribeca Investment Partners Pty Ltd	On-market buy	AUD 696,497	ORD	1,451,036	1,451,036
06-Dec-18		On-market buy	AUD 84,830	ORD	177,099	177,099
07-Dec-18		On-market buy	AUD 8,133	ORD	16,944	16,944
11-Dec-18		On-market buy	AUD 282,123	ORD	656,101	656,101
17-Dec-18		On-market buy	AUD 440,640	ORD	1,000,000	1,000,000
07-Jan-19		On-market buy	AUD 322,339	ORD	868,963	868,963
08-Jan-19		On-market buy	AUD 393,769	ORD	1,017,831	1,017,831
25-Jan-19		On-market buy	AUD 321,075	ORD	750,000	750,000
15-Feb-19		On-market buy	AUD 210,477	ORD	539,962	539,962
15-Mar-19		On-market buy	AUD 11,365	ORD	32,470	32,470
24-Apr-19		On-market sell	AUD 87,007	ORD	- 173,874	- 173,874
30-Apr-19		On-market buy	AUD 90,599	ORD	203,798	203,798
20-May-19		On-market sell	AUD 8,171	ORD	- 18,635	- 18,635
30-May-19		On-market sell	AUD 700,000	ORD	- 2,000,000	- 2,000,000
20-Jun-19		On-market buy	AUD 415,107	ORD	1,677,200	1,677,200
08-Jul-19		On-market sell	AUD 93,850	ORD	- 376,001	- 376,001
09-Jul-19		On-market sell	AUD 5,136	ORD	- 21,399	- 21,399
17-Jul-19		On-market sell	AUD 15,328	ORD	- 64,028	- 64,028
18-Jul-19		On-market sell	AUD 89,354	ORD	- 399,795	- 399,795
22-Jul-19		On-market sell	AUD 113,636	ORD	- 529,032	- 529,032
25-Jul-19		On-market buy	AUD 12,108	ORD	58,380	58,380
03-Sep-19		On-market buy	AUD 127,579	ORD	655,934	655,934
04-Sep-19		On-market buy	AUD 16,767	ORD	88,246	88,246
09-Sep-19		On-market sell	AUD 180,683	ORD	- 748,171	- 748,171
24-Oct-19		On-market sell	AUD 135,200	ORD	- 1,000,000	- 1,000,000
25-Oct-19		On-market sell	AUD 334,998	ORD	- 2,563,106	- 2,563,106
28-Oct-19		On-market sell	AUD 4,828	ORD	- 37,135	- 37,135
30-Oct-19		On-market sell	AUD 18,380	ORD	- 146,808	- 146,808
13-Nov-19		On-market sell	AUD 188,944	ORD	- 1,451,179	- 1,451,179
14-Nov-19		On-market buy	AUD 1,058,579	ORD	8,142,917	8,142,917

This is Annexure B of 1 page referred to in Form 604 Notice of variation in substantial shareholding.



18-November-2019

Authorised signatory
Ken Liu

Date

SUNDANCE ENERGY AUSTRALIA LIMITED

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
				Ord		
Tribeca Investment Partners Pty Ltd	Cliticorp Nominees Pty Ltd		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as	Ord	13,333,826	13,333,826
	UBS Nominees Pty Ltd			Ord	29,701,152	29,701,152
	HSBC Custody Nominees (Aust) Ltd			Ord	14,667,033	14,667,033
	JP Morgan Nominees Aust Ltd			Ord	2,535,807	2,535,807