

**Tribeca****Tribeca  
Investment  
Partners Pty Ltd**

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ABN 64 080 430 100 AFSL 239070

**To:** Company Announcements

**Organisation:** ASX

**Fax:** 1300 135 638

**From:** Ken Liu

**Pages:** 5 (Including cover sheet)

**Date:** 18 November 2019

**Re:** Variation in Substantial Shareholder Notice

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**Message:**

Please find attached our variation in substantial shareholder notice.

Regards



**Ken Liu**  
**Compliance Manager**

Encl.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To: Company Name/Scheme **PARINGA RESOURCES LIMITED**ACN/ARSN **155 933 010****1. Details of substantial holder(1)**Name **Tribeca Investment Partners Pty Ltd**ACN/ARSN (if applicable) **64 080 430 100**There was a change in the interests of the  
substantial holder on **14/11/2019**The previous notice was given to the company on **31/05/2018**The previous notice was dated **31/05/2018****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest(3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
ORDINARY	24,942,134	6.17%	50,017,359	8.01%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration Given in relation to change(7)	Class and number of securities affected	Person's votes affected
	ANNEXURE A				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	ANNEXURE B				

**5. Changes in association**

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

**Signature**

print name Ken Liu

Capacity: Compliance Manager

sign here



date 18/11/19

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 67(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 67(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of variation in substantial shareholding.



18-November-2019

Authorised signatory  
Ken Liu

Date

**PARINGA RESOURCES LIMITED**

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		Class and Number of securities		Persons votes
22-Feb-19	Tribeca Investment Partners Pty Ltd	On market buy	AUD 652,000	Ord	5,000,000	5,000,000
25-Feb-19		On market buy	AUD 14,500	Ord	100,000	100,000
29-Apr-19		On market buy	AUD 59,815	Ord	350,000	350,000
30-Apr-19		On market buy	AUD 148,147	Ord	868,715	868,715
27-Sep-19		Entitlement offer	AUD 547,065	Ord	7,815,213	7,815,213
14-Nov-19		Entitlement offer	AUD 390,761	Ord	7,815,212	7,815,212
14-Nov-19		Top-up shares	AUD -	Ord	3,126,085	3,126,085

This is Annexure B of 1 page referred to in Form 604 Notice of variation in substantial shareholding.



18-November-2019

Authorised signatory  
Ken Liu

Date

**PARINGA RESOURCES LIMITED**

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	29,086,182	29,086,182
	Citicorp Nominees Pty Ltd			Ord	20,931,177	20,931,177