

19 November 2019

Market Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Form 604 – Paringa Resources Limited (“PNL”)**

First Sentier Investors Holdings Pty Limited ACN 630 725 558 notes the above filing lodged on 18 November 2019 was erroneous. On 19 November 2019, First Sentier Investors Holdings Pty Limited identified that the reported voting power of 13.49% should have been 12.09%.

An amended Form 604 filing has been reattached to this letter.

Yours sincerely



**Rachel Lim**  
Company Secretary  
First Sentier Investors Holdings Pty Limited

**Form 604**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of change of interests of substantial holder**

To: Company Name/Scheme: **PARINGA RESOURCES LIMITED**  
 ACN/ARSN **155 933 010**

**1. Details of substantial holder**

Name First Sentier Investors Holdings Pty Limited ACN 630 725 558 and its related bodies corporate listed in annexure A  
 There was a change in the interests of the substantial holder on **14/11/2019**  
 The previous notice was given to the company on **03/10/2019**  
 The previous notice was dated **30/09/2019**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power (%)	Person's votes	Voting power (%)
Fully Paid ordinary shares	53,317,320	10.54	68,246,170*	12.09

\*Note these securities are comprised of 68,246,170 in which First Sentier Investors Holdings Pty Limited and its subsidiaries have voting power and ZERO in which First Sentier Investors Holdings Pty Limited parent entity (Mitsubishi UFJ Financial Group, Inc. on and from 2 August 2019), has informed us that it has voting power prior to the date of this notice.

**3. Changes in relevant interest**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure B to this notice					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Cilicorp Nominees Pty Limited (Australia)		Relevant interest under paragraph 608(1)(b) and/or 608(1)(c) of the Corporations Act 2001 (Cth), being a relevant interest arising from having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of securities in its capacity as investment manager (as provided for under its investment mandates). In addition, if any OTC derivatives, warrants or other securities (other than ordinary shares or ordinary units (as applicable)) are referred to below in this row, the relevant interest in respect of those securities arises under subsection 608(8) being an accelerated relevant interest held in the same capacity.	68,246,170 Fully paid ordinary shares	68,246,170

**5. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Level 5, Tower Three International Towers Sydney, 300 Barangaroo Avenue, Barangaroo NSW 2000

Signature



Dated the 19 day of November 2019

Rachel Lim - Company Secretary

**Annexure A**

This is annexure A referred to in Form 604, Notice of change of interest of substantial holder dated 14/11/2019



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Rachel Lim - Company Secretary

Dated the 19/11/2019

**SCHEDULE**

CFSPAI EUROPE CO LIMITED  
CFSPAI EUROPE HOLDCO LIMITED  
COLONIAL FIRST STATE INVESTMENT MANAGERS (UK) LIMITED  
EDIF II GP S.A.R.L  
FIRST SENTIER INVESTOR (AUSTRALIA) SERVICES PTY LIMITED  
FIRST SENTIER INVESTORS (AUSTRALIA) IM LTD  
FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE HOLDINGS LTD  
FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE MANAGERS PTY LTD  
FIRST SENTIER INVESTORS (AUSTRALIA) IP HOLDINGS PTY LIMITED  
FIRST SENTIER INVESTORS (AUSTRALIA) RE LTD  
FIRST SENTIER INVESTORS ASIA HOLDINGS LIMITED  
FIRST SENTIER INVESTORS REALINDEX PTY LTD  
FIRST STATE EUROPEAN DIVERSIFIED INFRASTRUCTURE S.A.R.L  
FIRST STATE INFRASTRUCTURE MANAGERS (INTERNATIONAL) LIMITED  
FIRST STATE INVESTMENT MANAGEMENT (UK) LIMITED  
FIRST STATE INVESTMENT SERVICES (UK) LIMITED  
FIRST STATE INVESTMENTS (HONG KONG) LIMITED  
FIRST STATE INVESTMENTS (IRELAND) LIMITED  
FIRST STATE INVESTMENTS (JAPAN) LIMITED  
FIRST STATE INVESTMENTS (SINGAPORE)  
FIRST STATE INVESTMENTS (UK HOLDINGS) LIMITED  
FIRST STATE INVESTMENTS (UK) LIMITED  
FIRST STATE INVESTMENTS (US) LLC  
FIRST STATE INVESTMENTS FUND MANAGEMENT S.A.R.L  
FIRST STATE INVESTMENTS HOLDINGS (SINGAPORE) LIMITED  
FIRST STATE INVESTMENTS INTERNATIONAL LIMITED  
FIRST STATE NOMINEES (HONG KONG) LIMITED  
FSIB LTD  
MITSUBISHI UFJ FINANCIAL GROUP, INC  
MITSUBISHI UFJ TRUST AND BANKING CORPORATION  
SI HOLDINGS LIMITED  
TOTAL KEEN INVESTMENT LIMITED

## Annexure B

This is annexure B referred to in Form 604, Notice of change of interest of substantial holder dated 14/11/2019



Rachel Lim - Company Secretary

Dated the 19/11/2019

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
Thursday, 14 November 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Top-up shares issued under Institutional Entitlement Offer	N/A	4,265,386 Ordinary shares	4,265,386
Thursday, 14 November 2019	First Sentier Investors (Australia) IM Ltd ACN 114 194 311	Purchase	533,173.20	10,663,464 Ordinary shares	10,663,464