



Sky and Space Global Ltd  
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19 November 2019

**ASX Code: SAS**

## Despatch of Prospectus

Sky and Space Global Ltd (**ASX: SAS, "Sky and Space Global" or "the Company"**) advises that the Company's Non-Renounceable Entitlement Issue Prospectus released on 11 November 2019 (**Prospectus**) has been despatched to eligible shareholders together with their personalised Entitlement and Acceptance Form.

The Prospectus details the Non-Renounceable Entitlement Issue for shareholders to subscribe for 1 Share for every 1 Share held at an issue price of \$0.005 per new Share together with 1 free attaching option exercisable at \$0.015 expiring on or before 31 May 2021 (**New Options**) for every 4 Shares subscribed for and issued totalling up to 2,175,014,261 Ordinary Shares (**Entitlement Issue**) to raise \$10,875,071.

In addition to the Entitlement Issue, the Prospectus also includes details on a Placement to sophisticated investors the same terms as the Entitlement Issue of up to 1,000,000,000 Shares at an issue price of \$0.005 and with up to 250,000,000 free-attaching New Options to raise an additional \$5,000,000, subject to receipt of Shareholder approval at the meeting to be held on Monday 16 December 2019 (**Placement Offer**)

Should you wish to download your Entitlement and Acceptance Form online please log onto [www.investorcentre.com/au](http://www.investorcentre.com/au) using your SRN/HIN and postcode or username and password (once logged in, select 'Statements and Documents' and click to view your form via 'Entitlement Acceptances' dated 19 November 2019).

The remainder of the timetable as detailed in the Prospectus is set out below:

Prospectus despatched to Shareholders & Company announces despatch has been completed	Tuesday, 19 November 2019
Last day to extend the Closing Date of the Entitlement Offer	Tuesday, 26 November 2019
Closing Date of the Entitlement Offer*	Friday, 29 November 2019
Securities quoted on a deferred settlement basis	Monday, 2 December 2019
ASX notified of under subscriptions	Tuesday, 3 December 2019
Issue date (Entitlement Offer)	Thursday, 5 December 2019
Quotation of Securities issued under the Entitlement Offer*	Friday, 6 December 2019
Issue date (Placement Offer)	On or around 20 December 2019

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

**Ends**

**For more information contact:**

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**Sky and Space Global Ltd**

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**About Sky and Space Global Ltd**

Sky and Space Global Ltd is an ASX listed (SAS) satellite company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts.

The Company's core business is to operate a communications infrastructure based on nanosatellite technology and develop highly sophisticated software systems that will deploy, maintain orbit control and handle the communication network in space to provide a global coverage. The Company successfully launched its first three nanosatellites, the '3 Diamonds', into space in June 2017 and is preparing for the launch of a constellation of 200 more nanosatellites by 2021.

The Company's vision is to provide affordable communication coverage and services to anyone, anywhere, anytime with relatively low maintenance costs. This will enable Sky and Space Global to deliver cost-effective communications infrastructure and services to those who need it most and to disrupt the telecommunications and international transport industries. Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited.

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