



## ASX Announcement

20 November 2019



### Vimy Resources closes Share Purchase Plan

Vimy Resources Limited (ASX:VMY) is pleased to announce that eligible shareholders applied for 20.0 million shares in the Company under a Share Purchase Plan (**SPP**) for gross proceeds of \$1.0 million. The SPP was announced on 23 October 2019, together with details of the successful equity raising of \$3.9 million (**Placement**).

Funds raised from the Placement and the SPP will be used to strengthen Vimy Resources' balance sheet and bolster working capital, as well as providing funding for the Alligator River Project and for the review of the Mulga Rock Project Definitive Feasibility Study.

Mike Young, CEO of Vimy Resources, said "We'd like to thank the many shareholders who participated in the SPP. We appreciate their support for our projects and our team."

**Mike Young**  
**Chief Executive Officer and Managing Director**  
Tel: +61 8 9389 2700

#### Summary Information

*The following disclaimer applies to this announcement and any information contained in it (the Information). The Information in this announcement is of general background and does not purport to be complete. It should be read in conjunction with the Company's other periodic and continuous disclosure announcements lodged with ASX Limited, which are available at [www.asx.com.au](http://www.asx.com.au). You are advised to read this disclaimer carefully before reading or making any other use of this announcement or any information contained in this announcement. In accepting this announcement, you agree to be bound by the following terms and conditions including any modifications to them.*

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## About Vimy Resources

Vimy Resources Limited (ASX: VMY) is a Perth-based resource development company. Vimy's flagship project is the Mulga Rock Project, one of Australia's largest undeveloped uranium resources, which is located 240km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

Vimy also owns (79%) and operates the largest granted uranium exploration package in the world-class Alligator River uranium district, located in the Northern Territory. Vimy is exploring for large high-grade uranium unconformity deposits identical to those found in the Athabasca Basin in Canada.

### Directors and Management

The Hon. Cheryl Edwardes AM  
Non-Executive Chairman

Mike Young  
CEO and Managing Director

David Cornell  
Non-Executive Director

Dr Tony Chamberlain  
Non-Executive Director

Marcel Hilmer  
Chief Financial Officer  
and Company Secretary

Julian Tapp  
Chief Nuclear Officer

Scott Hyman  
Vice President Sales and Marketing

Xavier Moreau  
General Manager, Geology and Exploration



For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit [asx.com.au](http://asx.com.au) and [vimyresources.com.au](http://vimyresources.com.au) respectively.

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