



Sky and Space Global Ltd
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21 November 2019

ASX Code: SAS

ASIC Interim Stop Order

Sky and Space Global Ltd (ASX: **SAS**, “**Sky and Space Global**” or the “**Company**”) advises that it has received an interim stop order from the Australian Securities and Investments Commission (ASIC) in relation to its prospectus dated 11 November 2019.

The Company is in the process of preparing a Supplementary Prospectus to deal with the queries raised by ASIC. The main query from ASIC is for the Company to include audited financials for the period ending 30 June 2019 in the Supplementary Prospectus. Following lodgement of the Supplementary Prospectus with the ASIC, the Company expects that the interim stop order will be lifted. The Company also expects to extend the closing period of the offer by no more than 7 business days.

Until such time that the interim stop order is lifted, the Company must not make any offers, issues, sales or transfers of securities under the prospectus and, as a consequence, the rights issue is suspended during this time.

--Ends--

For more information contact:

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About Sky and Space Global Ltd

Sky and Space Global Ltd is an ASX listed (SAS) satellite company with European and Israeli centres of Aerospace, Satellite and Software Industry Experts.

The Company's core business is to operate a communications infrastructure based on nanosatellite technology and develop highly sophisticated software systems that will deploy, maintain orbit control and handle the communication network in space to provide a global coverage. The Company successfully launched its first three nanosatellites, the '3 Diamonds', into space in June 2017 and is preparing for the launch of a constellation of 200 more nanosatellites by 2021.

The Company's vision is to provide affordable communication coverage and services to anyone, anywhere, anytime with relatively low maintenance costs. This will enable Sky and Space Global to deliver cost-effective communications infrastructure and services to those who need it most and to disrupt the telecommunications and international transport industries. Sky and Space Global Ltd owns 100% of Sky and Space Global (UK) Limited.

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