

ASX Announcement

21 November 2019

Release of Shares from Escrow

Metals Australia Limited (Company) lodged an Appendix 3B on 2 October 2019 in which it noted that 30,000,000 fully paid ordinary shares had been issued, and that a trading lock had been applied on these shares for 8 weeks from the issue date of 26 September 2019.

Pursuant to this, the Company now advises that the 30,000,000 fully paid ordinary shares will be released from escrow as of commencement of trading on 22 November 2019.

Sincerely.



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