

22 November 2019

**ASX Announcement
ANNUAL GENERAL MEETING RESULTS**

In accordance with listing Rule 3.13.2, it is confirmed that all Resolutions put to the Annual General Meeting of Oklo Resources Limited (ASX: OKU) held earlier today were passed without amendment on a show of hands.

In accordance with Section 251AA of the Corporations Act 2001, the following information is provided in respect of the proxies received:

1) Adoption of Remuneration Report – Non-binding Resolution

| For | Against | Abstain | Proxy's Discretion |
|-------------|-----------|---------|--------------------|
| 200,380,699 | 5,948,570 | 71,334 | 161,169 |
| 97.04% | 2.88% | N/a | 0.08% |

2) Election of Director – Mr Mark Connelly – Ordinary Resolution

| For | Against | Abstain | Proxy's Discretion |
|-------------|-----------|---------|--------------------|
| 213,287,597 | 5,664,596 | 71,334 | 109,600 |
| 97.36% | 2.59% | N/a | 0.05% |

3) Re-Election of Director – Dr Madani Diallo – Ordinary Resolution

| For | Against | Abstain | Proxy's Discretion |
|-------------|---------|---------|--------------------|
| 218,172,346 | 784,447 | 71,334 | 105,000 |
| 99.59% | 0.36% | N/a | 0.05% |

4) Ratification of Prior Issue of Shares Under Placement – Ordinary Resolution

| For | Against | Abstain | Proxy's Discretion |
|------------|-----------|------------|--------------------|
| 83,632,074 | 5,779,696 | 39,287,059 | 105,000 |
| 93.42% | 6.46% | N/a | 0.12% |

5) Ratification of Prior Issue of Shares Under Placement – Ordinary Resolution

| For | Against | Abstain | Proxy's Discretion |
|------------|-----------|------------|--------------------|
| 83,622,274 | 5,789,496 | 39,287,059 | 105,000 |
| 93.41% | 6.47% | N/a | 0.12% |

6) Issue of Related Party Options to Executive Director – Mr Simon Taylor – Ordinary Resolution

| For | Against | Abstain | Proxy's Discretion |
|-------------|-----------|------------|--------------------|
| 204,970,848 | 1,419,755 | 12,637,524 | 105,000 |
| 99.26% | 0.69% | N/a | 0.05% |

7) Issue of Related Party Options to Executive Director – Dr Madani Diallo – Ordinary Resolution

| For | Against | Abstain | Proxy's Discretion |
|-------------|-----------|-----------|--------------------|
| 201,067,098 | 1,419,755 | 7,177,524 | 4,008,750 |
| 97.37% | 0.69% | N/a | 1.94% |

8) Issue of Related Party Options to Mr Mark Connelly – Ordinary Resolution

| For | Against | Abstain | Proxy's Discretion |
|-------------|-----------|-----------|--------------------|
| 200,204,181 | 6,186,422 | 7,177,524 | 105,000 |
| 96.95% | 3.00% | N/a | 0.05% |

9) **Proportional Takeover Provisions – Special Resolution**

| For | Against | Abstain | Proxy's Discretion |
|-------------|----------------|----------------|---------------------------|
| 218,056,046 | 661,342 | 70,000 | 345,739 |
| 99.54% | 0.30% | N/a | 0.16% |

10) **Approval of 10% Placement Capacity – Special Resolution**

| For | Against | Abstain | Proxy's Discretion |
|-------------|----------------|----------------|---------------------------|
| 213,197,297 | 5,550,091 | 40,000 | 345,739 |
| 97.31% | 2.53% | N/a | 0.16% |

* Percentages are calculated only on votes cast (excludes abstained votes).

Mr Simon O'Loughlin, who did not stand for re-election at this year's Annual General Meeting, has retired as a director of the Company, effective immediately. The Company thanks Mr O'Loughlin for his contribution and service, and wishes him every success in his future endeavours.

Yours faithfully
Louisa Martino
Company Secretary