



ASX Announcement
22 November 2019

WITHDRAWAL OF SHARE PURCHASE PLAN OFFER

Ora Gold Limited (ASX: OAU) (**Company**) wishes to advise that the Board as resolved to withdraw the Share Purchase Plan offer that was made at 9am (WST) yesterday, 21 November 2019.

The Share Purchase Plan offer was made in reliance on *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, which requires compliance with a number of conditions including that the Company lodge a cleansing notice with ASX within 24 hours before the offer under the Share Purchase Plan is made. Due to an administrative oversight, the required cleansing notice was not lodged with ASX and accordingly, the Board has resolved to withdraw the offer with immediate effect.

The Board will keep the market advised in relation to its capital raising plans.

For further information contact:

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ORA GOLD LIMITED

Quoted Shares:

646.1M

ASX Code

OAU