

**ASX Code: MCT**

25 November 2019

ASX Compliance Pty Ltd  
Level 40, Central Park, 152-158 St Georges Terrace  
Perth WA 6000

**Results of 2019 Annual General Meeting**

The Directors of Metalicity Limited are pleased to announce in accordance with Section 251AA the results of the Annual General Meeting of shareholders held today. Pursuant to ASX Listing Rule 3.13.2 all Resolutions presented at the Annual General Meeting held today were passed by a Poll.

In accordance with Section 251AA(2) of the Proxy Positions presented at the Meeting are attached.

A handwritten signature in blue ink, appearing to read "Neil Hackett".

**Neil Hackett**  
Company Secretary

ANNUAL GENERAL MEETING  
Monday, 25 November, 2019

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):					Manner in which votes were cast in person or by proxy on a poll (where applicable)			
	Votes <i>For</i>	Votes <i>Against</i>	Discretionary Chairman of Meeting	Total Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Resolution Result</i>
			Other Nominated Person/s						
1 ADOPTION OF REMUNERATION REPORT	125,589,380	47,729,323	21,521,644 1,000	21,522,644	2,675,354	147,112,024 75.50%	47,729,923 24.50%	2,675,354	Carried
2 RE-ELECTION OF DIRECTOR - MATHEW LONGWORTH	149,860,763	48,049,745	5,817,672 1,000	5,818,672	150,000	155,742,058 76.42%	48,049,745 23.58%	150,000	Carried
3 APPROVAL OF 10% PLACEMENT CAPACITY	176,849,256	7,842,894	18,964,336 1,000	18,965,336	221,694	195,877,215 96.15%	7,842,894 3.85%	221,694	Carried
4 ISSUE OF RELATED PARTY PERFORMANCE RIGHTS TO JASON LIVINGSTONE	125,638,893	49,788,527	21,604,644 1,000	21,605,644	483,637	147,244,537 74.73%	49,789,127 25.27%	483,637	Carried
5 ISSUE OF RELATED PARTY PERFORMANCE RIGHTS TO JUSTIN BARTON	123,604,943	51,825,027	21,602,094 1,000	21,603,094	483,637	145,208,037 73.70%	51,825,627 26.30%	483,637	Carried
6 RELATED PARTY PARTICIPATION IN PLACEMENT - JASON LIVINGSTONE	175,416,903	6,321,546	21,602,094 1,000	21,603,094	537,637	197,082,620 96.89%	6,321,546 3.11%	537,637	Carried
7 RELATED PARTY PARTICIPATION IN PLACEMENT - JUSTIN BARTON	174,611,346	6,321,546	21,435,428 1,000	21,436,428	537,637	196,110,397 96.88%	6,321,546 3.12%	537,637	Carried

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item