

SYDNEY, Australia

25 November 2019

ASX Announcement

Prospectus Dispatched

As announced on 15 November 2019, **Digital Wine Ventures Limited** (ASX: **DW8**) (the “**Company**” or “**Digital Wine**”) is undertaking a one for ten pro rata non-renounceable rights issue to eligible shareholders (“**Offer**”) of approximately 102,115,978 fully paid ordinary shares (“**New Shares**”) to raise approximately \$612,000 (before costs). The price of New Shares under the Offer is \$0.006 each. The Entitlement Offer will also contain free-attaching options on the basis of one option for every nine New Shares issued. The Company lodged a prospectus for the Offer with ASX on 15 November 2019 (“**Prospectus**”).

The Company advises that it has today dispatched the Prospectus, and Entitlement and Acceptance Forms, to all shareholders of the Company named on its register of members at 5:00pm (AEST) on 20 November 2019 whose registered address is in Australia and New Zealand, and otherwise in accordance with the Prospectus.

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WINEDEPOT business overview

WINEDEPOT is a cloud-based technology platform that has been designed to connect wine industry stakeholders to reduce the time, margin and capital wasted in the existing supply chain.

Catering for **producers, distributors, importers and retailers** of all sizes, the vertically integrated trading, order management and logistics platform provides an end-to-end supply chain solution capable of servicing a wide variety of sales channels including the rapidly growing direct-to-consumer and online market segments.

Key benefits the cloud-based technology platform provides stakeholders include:

- Reduced freight costs & shipping times;
- Reduced paperwork & administration;
- Reduced working capital requirement;
- Reduced errors & breakages;
- Increased customer reach;
- Increased customer satisfaction and repeat sales.

WINEDEPOT’s integrated wine trading and smart logistics platform is being launched in Australia before being expanded into other key markets for Australian wine such as China, USA, UK, Canada, Hong Kong, Singapore and New Zealand.



Digital Wine Ventures (ASX DW8) is an Australian Publicly listed company that aims to identify and invest in early stage technology-driven ventures that have the potential to disrupt and digitally transform segments within the global beverage market and support them by providing access to capital, expertise and share services.

To view our most recent media coverage please visit:

- <https://www.digitalwine.ventures/media-coverage.php>
- <https://winedepot.com/media-coverage/>

For more information please visit www.digitalwine.ventures and www.winedepot.com

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