



ASX Release: 26 November 2019

ASX Code: VMC

Notice pursuant to section 708A(5) of the Corporations Act 2001 (Cth)

1. On 26 November 2019, Venus Metals Corporation Limited (ASX:VMC) (**Venus**) issued 1,000,000 fully paid ordinary shares at a deemed price of \$0.20 per share under ASX Listing Rule 10.12 exception 7 on the conversion of 50% of the Convertible Loan at the Lender's election in accordance to the terms of the Convertible Loan Agreement dated 3 September 2018 (*refer to ASX Announcement dated 4 September 2018*) (**Relevant Securities**).
2. Venus issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**The Act**).
3. This notice is being given under 708(5)(e) of the Act.
4. As at the date of this notice Venus has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Venus; and
 - b. Section 674 of the Act.
5. As at the date of this notice, there is no information that is excluded information (as that term is used in section 708A(7) and (8) of the Act) in respect to Venus.

Yours faithfully

Patrick Tan
Company Secretary
Venus Metals Corporation Limited