

**ASX ANNOUNCEMENT**

27 November 2019

**RESULTS OF ANNUAL GENERAL MEETING**

Notice is hereby given, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth) that at the Annual General Meeting (AGM) of Cokal Ltd (the **Company**) held today that the resolutions as set out below were passed by a show of hands without amendment:

**Resolution 1 (Non-Binding Resolution)**

'That the Remuneration Report for the year ended 30 June 2019 (as set out in the Directors' Report) is adopted.'

**Resolution 2 (Ordinary Resolution)**

'That Mr Domenic Martino, who retires at the close of the Annual General Meeting in accordance with Rule 5.2 of the Company's Constitution and Listing Rule 14.4 and, being eligible, offers himself for re-election, be re-elected as a Director.'

**Resolution 3 (Ordinary Resolution)**

'That Mr Karan Bangur, a director appointed during the year, who retires in accordance with Rule 8.2 of the Company's Constitution and Listing Rule 14.4 and, being eligible, offers himself for election, be elected as a Director.'

**Resolution 4 (Ordinary Resolution)**

'That for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 48,140,000 Shares on the terms and conditions set out in the Explanatory Memorandum.'

**Resolution 5 (Ordinary Resolution)**

'That for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders approve the issue of 36,001,094 Shares on the terms and conditions set out in the Explanatory Memorandum.'

**Resolution 6 (Ordinary Resolution)**

'That for the purposes of Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of Shares to Mr James Coleman and/or his nominee on the terms and conditions set out in the Explanatory Memorandum.'

**Resolution 7 (Ordinary Resolution)**

'That for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of Shares to Mr Gerhardus Kielenstyn and/or his nominee on the terms and conditions set out in the Explanatory Memorandum.'

**Resolution 8 (Ordinary Resolution)**

'That, subject to the consent of the ASIC to the current auditor resigning, Hall Chadwick NSW, having consented in writing and been duly nominated in accordance with Section 328B(1) of the Corporations Act 2001, be appointed as auditor of the Company, effective immediately.'

**Resolution 9 (Special Resolution)**

'That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Memorandum.'

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	136,194,011	10,640,096	4,754,752	259,974	151,848,833
2	357,773,327	736,596	4,755,752	6,903,451	370,169,126
3	339,147,117	16,224,257	4,755,752	10,042,000	370,169,126
4	173,134,915	7,499,240	4,755,752	137,500	185,527,407
5	173,299,889	68,315	4,755,752	7,403,451	185,527,407
6	353,973,534	11,414,840	4,755,752	25,000	370,169,126
7	352,101,485	13,341,265	4,701,376	25,000	370,169,126
8	365,362,374	26,000	4,755,752	25,000	370,169,126
9	348,224,824	17,163,550	4,755,752	25,000	370,169,126

**ENDS**

**Further enquiries:**

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Company Secretary