

Dispatch of Prospectus Completed and Entitlement Offer Open

Syntonic Limited (**Syntonic** or the **Company**) (ASX: SYT), a mobile content services provider, confirms the replacement prospectus together with personalised entitlement and acceptance forms have been dispatched to shareholders eligible to participate in the fully underwritten non-renounceable pro-rata entitlement offer (**Entitlement Offer**) announced to ASX on 15 November 2019.

The Entitlement Offer opens today, Wednesday, 27 November 2019, and is scheduled to close at 5:00pm (WST) on Friday, 6 December 2019.

If you are an eligible shareholder and do not receive a copy of the replacement prospectus or have any questions in relation to your entitlement under the Entitlement Offer please contact the Company Secretary on +61 8 9322 7600.

Important Dates and Times

Event	Date
Dispatch Prospectus (and announce dispatch)	Wednesday 27 November 2019
Entitlement Offer opens	Wednesday 27 November 2019
Last day to extend the closing date	Tuesday 3 December 2019
Entitlement Offer Closes (5 pm WST)	Friday 6 December 2019
Notify ASX of shortfall	Monday 9 December 2019
Announce results of Entitlement Offer	Monday 9 December 2019
Issue of Shares under the Entitlement Offer	Tuesday 10 December 2019
Quotation of new Shares issued under the Entitlement Offer	Wednesday 11 December 2019
Dispatch of holding statements	Thursday 12 December 2019

The above timetable is indicative only and subject to change. Subject to the Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date, without prior notice. Any extension of the Closing Date will have a consequential effect on the anticipated date for issue of the New Securities. The Directors also reserve the right not to proceed with the whole or part of the Entitlement Offer at any time prior to allotment. In that event, the relevant Application Monies will be returned without interest.



About Syntonic

Syntonic Ltd (SYT.ASX) is a Seattle-based mobile content services provider which provides the complete customer journey connecting premium content to mobile subscribers. Syntonic has created the world's leading unified mobile revenue platform spanning mobile advertising, content services and mobile commerce. Syntonic's carrier-grade service has been designed with high availability, scalability and 100% revenue assurance in mind. The Syntonic platform has been deployed and validated by some of the world's largest content providers.

To learn more about Syntonic, visit www.syntonic.com.

For further enquiries, please contact:

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