



## ASX ANNOUNCEMENT

Date 28 November 2019

ASX Code: MYL

### BOARD OF DIRECTORS

Mr John Lamb  
Executive Chairman, CEO

Mr Rowan Caren  
Executive Director

Mr Jeff Moore  
Executive Director

Mr Paul Arndt  
Non-Executive Director

Mr Bruce Goulds  
Non-Executive Director

### ISSUED CAPITAL

Shares	1,618 m.
Listed options	160 m.
Unlisted Options	62 m.

# LISTED OPTION EXPIRY

Myanmar Metals Limited (ASX: MYL) (“MYL” or “the Company”) advises that listed option series MYLO will expire on 31 December 2019.

In accordance with ASX Listing Rule 3.17.1, a copy of the letter to be sent to all optionholders is attached.

There are a total of 160,394,731 listed options on issue.

-ENDS-

### For More Information:

Rowan Caren, Company Secretary

Tel: +61 8 6147 8100

Email: [r.caren@myanmarmetals.com.au](mailto:r.caren@myanmarmetals.com.au)

### About Myanmar Metals Limited

Myanmar Metals Limited (ASX: MYL) is an explorer and mine developer listed on the Australian Securities Exchange. MYL intends to become a leading regional base metals producer and is well positioned to realise this goal, based on the Tier 1 Bawdwin project resources, world class exploration potential, strategically advantageous project location, management team with experience and depth, highly capable local partners and a strong balance sheet with supportive institutional shareholders.

The company holds a majority 51% participating interest in the Bawdwin Project in joint venture with its two local project partners, Win Myint Mo Industries Co. Ltd. (WMM) and EAP Global Co. Ltd. (EAP).

The Bawdwin Joint Venture (BJV) intends to redevelop the world class Bawdwin Mineral Field, held under a Production Sharing Agreement (PSA) between WMM and Mining Enterprise No. 1, a Myanmar Government business entity within the Ministry of Natural Resources and Environmental Conservation.



**MYANMAR METALS**<sub>LTD</sub>  
Suite 4, 38 Colin Street  
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West Perth 6872 Western Australia

27 November 2019

### Expiry of MYLO Options

Pursuant to Appendix 6A of the ASX Listing Rules, Myanmar Metals Limited (**Company**) wishes to advise you that the options with ASX code MYLO (**MYLO Options**) expire at 5pm AEDT on 31 December 2019 (**Expiry Date**).

Pursuant to clause 6 of Appendix 6A, the Company advises you that on 22 November 2019, being the 25th business day before the Expiry Date, the Company's ordinary shares closed at 4.4 cents (\$0.044) and the MYLO Options were "in the money".

The Company advises you of the following information in respect of the MYLO Options in accordance with clause 6.1 of Appendix 6A:

Total MYLO Options held by you:	
Total MYLO Options on issue:	160,394,731
Exercise price per MYLO Option:	\$0.03
Due date for payment:	31 December 2019
Consequence of non-payment:	Options expire and cease to exist.
Final date of quotation on ASX:	24 December 2019
Current market price of ordinary shares in Myanmar Metals Limited:	4.3 cents (\$0.043) on 25 November 2019
Highest market price in 3 months:	5.7 cents (\$0.057) on 28 August 2019
Lowest market price in 3 months:	4.2 cents (\$0.042) on 20 November 2019

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Shares issued on conversion of MYLO options are in the same class as the underlying ordinary shares.

The options are not underwritten.

The Option Exercise Form may be downloaded from the Company's website at <https://bit.ly/2pi7Sn1>

Yours faithfully

A handwritten signature in black ink, appearing to be 'Rowan Caren', enclosed within a large, loopy oval scribble.

Rowan Caren  
Director and Company Secretary