

ASX Release

29 November 2019

Revised Indicative SPP Timetable

Following the release of the announcement issued today, 29 November 2019 titled “Capital Raising Overview”, Zip Co Limited (ASX: Z1P) identified an error in the indicative SPP timetable on page 5 of the announcement. Z1P has today reissued a corrected timetable below:

Indicative SPP timetable	Date
Record date for shareholders to participate in SPP	7:00pm (AEDT) on Thursday, 28 November 2019
Dispatch SPP documents to shareholders	Friday, 6 December 2019
SPP offer opens	9:00am (AEDT) on Friday, 6 December 2019
SPP offer closes	5:00pm (AEDT) on Friday, 20 December 2019
Scaleback policy announced (if applicable)	Friday, 27 December 2019
Settlement of new shares under the SPP	Monday, 30 December 2019
Allotment of new shares under the SPP	Tuesday, 31 December 2019
Expected quotation on the ASX and normal trading of new shares under the SPP commences	Thursday, 2 January 2020
Dispatch of allotment confirmations/holding statements for New Shares	On or around Thursday, 2 January 2020

For more information, please contact:

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About Zip

ASX-listed Zip Co Limited (Z1P: ASX) or (“Zip”) is a leading player in the digital retail finance and payments industry. The Company offers point-of-sale credit and digital payment services to the retail, education, health and travel industries. It operates under the Zip Pay, Zip Money and Pocketbook brands. The Company is focused on offering transparent, responsible and fairly priced consumer products. Zip’s platform is entirely digital and leverages big data in its proprietary fraud and credit decisioning technology to deliver real-time consumer responses. Zip is managed by a team with over 50 years’ experience in retail finance and payments and is a licensed and regulated credit provider.

For more information, visit: www.zip.co