

Results of General Meeting

The Directors of Matador Mining Limited advise that at the Annual General Meeting of shareholders held today, all resolutions considered were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that valid proxy votes were received as follows:

Resolution	For	Against	Discretionary (Chairman)	Abstain/ Excluded
1: Adoption of Remuneration Report	10,609,752	100,000	42,400	-
2: Re-Election of Director – Mr Grant Davey	10,629,752	80,000	42,400	-
3: Election of Director – Mr Keith Bowes	10,629,752	80,000	42,400	-
4: Election of Director – Mr Adam Kiley	10,629,752	80,000	42,400	-
5: Approval of Additional 10% Capital Raising Capacity	10,609,752	100,000	42,400	-
6: Approval of prior issue of securities – 54,641 Shares	10,609,752	100,000	42,400	-
7a: Approval of prior issues of securities – 1,250,000 Options	9,384,752	1,325,000	42,400	-
7b: Approval of prior issues of securities – 1,250,000 Options	9,384,752	1,325,000	42,400	-
7c: Approval of prior issues of securities – 1,250,000 Options	9,384,752	1,325,000	42,400	-
7d: Approval of prior issues of securities – 1,250,000 Options	9,384,752	1,325,000	42,400	-

Yours faithfully,

Stuart McKenzie
Company Secretary