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29 November 2019 POSE0C0RASX/ASX148(b)

Expiry of Unlisted Options

Manhattan Corporation Limited (the Company) (ASX: MHC) provides notification that 13,000,000 Unlisted Options exercisable on or before 28 November 2019 have expired unexercised in accordance with the terms of which they were issued.

The Options exercise price was \$0.10 and the closing price of the Company Shares as at 27 November 2019 was \$0.006.

The capital structure of the Company following the expiry of these Options is

Quoted Securities:

741,278,693 fully paid Ordinary Shares (ASX: MHC) 100,000,001 Listed Options exercisable at 1 cent before 01 August 2023 (ASX:MHCO)

Unquoted Securities

Nil

Eryn Kestel

Company Secretary

www.manhattancorp.com.au