



Market Announcement

2 December 2019

Orthocell Limited (ASX: OCC) – Trading Halt

Description

The securities of Orthocell Limited ('OCC') will be placed in trading halt at the request of OCC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 4 December 2019 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

2 December 2019

The Manager
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Anjuli Sinniah

By email

Dear Anjuli,

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, Orthocell Limited (ASX:OCC) (**Company**) requests a trading halt of its shares from ASX effective immediately.

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

1. The reason for the trading halt is that the Company intends to make an announcement regarding a proposed capital raising.
2. The Company requests that the trading halt continue until the earlier of commencement of trading on Wednesday 4 December 2019 or when the announcement referred to in paragraph 1 is released to the market.
3. The Company expects the event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Simon Robertson
Company Secretary