

4 December 2019

ENTITLEMENT ISSUE RESULTS NOTIFICATION

Entitlement Issue Results

Ensurance Ltd (**ASX: ENA**) (**the Company**) is pleased to advise that under the Prospectus lodged with ASIC and released to ASX on 25 October 2019, the Entitlement Issue to eligible shareholders closed on 29 November 2019, raising over \$3.79 million before costs. The Entitlement Issue was well supported by eligible shareholders who took up their rights under the offer, and was further supported by commitments from certain shareholders to take up any remaining allocation. The results of the Entitlement Issue is as follows:

ENTITLEMENT ISSUE SHARES	\$	SHARES SUBSCRIBED	\$	REMAINING ALLOCATION	\$
252,869,413	3,793,041.20	172,551,721	2,588,275.88	80,317,692	1,204,765.32

The remaining allocation of 80,317,692 shares and \$1,204,765.32 will be taken up partly by shareholders under the shortfall offer and the balance by the underwriter, Blue Ocean Equities Pty Ltd pursuant to the underwriting agreement, as detailed in the Prospectus.

– Ends –

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