



Announcement Summary

Entity name

SHAREROOT LTD

Applicable security for the reorganisation

SRO	ORDINARY FULLY PAID
SROAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SROAM	OPTION EXPIRING 31-DEC-2020 RESTRICTED EX 5C

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday December 4, 2019

Reason for the Update

Consolidation has been completed

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SHAREROOT LTD

1.2 Registered Number Type

ACN

Registration Number

063144865

1.3 ASX issuer code

SRO

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Consolidation has been completed

1.4b Date of previous announcement(s) to this update

Wednesday November 27, 2019

1.5 Date of this announcement

Wednesday December 4, 2019

1.6 Securities affected by the consolidation or split**ASX +Security Code**

SRO

ASX +Security Description

ORDINARY FULLY PAID

SROAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

SROAM

OPTION EXPIRING 31-DEC-2020 RESTRICTED EX 5C

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday November 27, 2019	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Monday December 2, 2019

3.2 Date of +security holder meeting

Wednesday November 27, 2019

3.3 Last day for trading in the pre consolidation or split +securities

Thursday November 28, 2019

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday November 29, 2019

3.5 Record date

Monday December 2, 2019

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Tuesday December 3, 2019

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Monday December 9, 2019

3.8 Trading starts on a normal T+2 basis

Tuesday December 10, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday December 12, 2019



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
100

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SRO	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	2,959,065,499	29,592,002	<input checked="" type="checkbox"/> Actual
ASX +Security Code	ASX +Security Description		
SROAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	118,698,438	1,190,630	<input checked="" type="checkbox"/> Actual
ASX +Security Code	ASX +Security Description		
SROAM	OPTION EXPIRING 31-DEC-2020 RESTRICTED EX 5C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	21,000,000	210,000	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
SROAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split \$ 0.00000000	Exercise price post consolidation or split \$ 0.00000000
ASX +Security Code SROAM	ASX +Security Description OPTION EXPIRING 31-DEC-2020 RESTRICTED EX 5C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split \$ 0.05000000	Exercise price post consolidation or split \$ 5.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary