



5 December 2019

NetLinkz finalises A\$3.25 million equity issue

NetLinkz Limited (ASX: NET) ('NetLinkz' or 'Company') is pleased to announce the completion of a share placement to sophisticated and professional investors by way of the issue of 25,000,000 new fully paid ordinary shares ('**Placement Shares**') at a price of \$0.13 per Placement Share to raise \$3.25 million ('Placement').

Funds raised under the Placemen will provide working capital for:

- the Company's joint venture with iSoftStone in China (with sales to begin by the joint venture company 'iLinkAll' in late December 2019); and
- the establishment and funding of the Company's IoT Lab in Tokyo

Lead Manager

EverBlu Capital Pty Ltd ('EverBlu') was lead manager to the Placement. EverBlu will be paid a 6% cash fee on the funds raised by the Company under the Placement and will also be issued 1 fully paid ordinary share in the Company ('**Share**') for every \$2 raised under the Placement and 1 option (each having a 3-year term, exercise price at 100% premium to the Share price on date of issue of such options and entitling the holder to receive one Share on exercise of each Option) for every \$4 raised by the Company under the Placement. Accordingly, on completion of the Placement EverBlu will be issued 1,625,000 Shares ('**EverBlu Shares**') and 812,5000 options ('**EverBlu Options**').

Indicative share and options capital structure following completion of the Placement

The below tables set out the number of Shares and options which will be on issue in the Company following completion of the Placement and the issue of the EverBlu Shares and the EverBlu Options.

The Placement Shares, EverBlu Shares and EverBlu Options are being issued under the Company's available placement capacity under ASX Listing Rule 7.1 and, therefore, no shareholder approval is required for the issue of these securities. Securities will be issue 9 December 2019.

Shares on issue following completion of the Placement (assuming no convertible securities are exercised for Shares)

| Shares | |
|--|----------------------|
| Current Shares on issue | 1,715,378,873 |
| Placement Shares | 25,000,000 |
| EverBlu Shares | 1,625,000 |
| Indicative total Shares on issue on completion of Placement | 1,742,003,873 |



| Options | |
|---|--------------------|
| Current unlisted options on issue | 231,331,269 |
| EverBlu Options | 812,500 |
| Indicative total Options on issue on completion of Placement | 232,143,769 |

Assumes no options are exercised into Shares

*****ENDS*****

About NetLinkz Limited

NetLinkz provides secure and efficient cloud network solutions. The Company's technology makes Fortune-500 security commercially available for organisations of all sizes. NetLinkz has received numerous industry awards for its technology, including being a worldwide winner of the Global Security Challenge.

www.netlinkz.com