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TO: ASX Limited **DATE:** 5 December 2019

FAX NO: 1300 135 638 **TOTAL PAGES:** 3

FROM: Caroline Spencer

SUBJECT: RE ANGLO AUSTRALIAN RESOURCES NL (ACN 009 159 077)

MATTER NO: 20190555

LAWYERS**OFFICES**

Level 40
108 St Georges Terrace
Perth WA 6000

POSTAL ADDRESS

PO Box Z 5405
St Georges Terrace
Perth WA 6831

TELEPHONE

08 9217 6700

FACSIMILE

08 9217 6710

EMAIL

mail@tottle.com

WEB

www.tottle.com

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MESSAGE:

Please find enclosed a Form 603 – Notice of Initial Substantial Shareholder in relation to the above company.

Yours faithfully

TOTTLE PARTNERS

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Anglo Australian Resources NL (Company)

ACN/ARSN 008 159 077

1. Details of substantial holder (1)

Name

ACN/ARSN (if applicable)

Peter Stern, Superman Investments Pty Ltd and Lois Lane Investments Pty Ltd for the purposes of: (a) a shareholder meeting requisitioned pursuant to a notice issued pursuant to section 249D of the *Corporations Act 2001* (Cth) (Corporations Act) dated 9 October 2019 to consider resolutions including the removal of Mr Graeme Smith as a director of the Company and (b) a replacement shareholder meeting requisitioned pursuant to a notice issued pursuant to section 249D of the Corporations Act dated 29 October 2019 to consider resolutions including the removal of Mr Graeme Smith and Mr John Jones as directors of the Company.

The holder became a substantial holder on 7 October 2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	58,524,267	58,524,267	14.53%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Peter Andrew Stern	Registered holder of shares	11,766,667 ordinary shares
Lois Lane Investments Pty Ltd	Registered holder of shares	2,008,000 ordinary shares
Superman Investments Pty Ltd	Registered holder of shares	1,031,585 ordinary shares
Bloom Financial Advice Pty Ltd	Registered holder of shares	617,000 ordinary shares
David Willis	Controller of Bloom Financial Advice Pty Ltd	
Braham Investments Pty Ltd	Registered holder of shares	25,858,502 ordinary shares
Braham Consolidated Pty Ltd	Registered holder of shares	17,242,513 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Peter Andrew Stern	Peter Andrew Stern	Peter Andrew Stern	11,766,667 ordinary shares
Lois Lane Investments Pty Ltd	Lois Lane Investments Pty Ltd	Lois Lane Investments Pty Ltd	2,008,000 ordinary shares
Superman Investments Pty Ltd	Superman Investments Pty Ltd	Superman Investments Pty Ltd	1,031,585 ordinary shares
Bloom Financial Advice Pty Ltd	Bloom Financial Advice Pty Ltd	David Willis	617,000 ordinary shares
David Willis			
Braham Investments Pty Ltd	Braham Investments Pty Ltd	Braham Investments Pty Ltd	25,858,502 ordinary shares
Braham Consolidated Pty Ltd	Braham Consolidated Pty Ltd	Braham Consolidated Pty Ltd	17,242,513 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Peter Andrew Stern	25 November 2019	\$102,000		5,100,000
Bloom Financial Advice Pty Ltd	27 September 2019	Non-cash - for the provision of services to the Company.		617,000 ordinary shares
Braham Investments Pty Ltd	This information is not known to the substantial shareholder lodging this notice.	This information is not known to the substantial shareholder lodging this notice.		This information is not known to the substantial shareholder lodging this notice.
Braham Consolidated Pty Ltd	As above	As above		As above

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Peter Andrew Stern, Lois Lane Investments Pty Ltd, Superman Investments Pty Ltd, Bloom Financial Advice Pty Ltd, David Willis, Braham Investments Pty Ltd, and Braham Consolidated Pty Ltd	Association pursuant to the Corporations Act for the purposes of (a) a shareholder meeting requisitioned pursuant to a notice issued pursuant to section 249D of the Corporations Act dated 9 October 2019 to consider resolutions including the removal of Mr Graeme Smith as a director of the Company and (b) a replacement shareholder meeting requisitioned pursuant to a notice issued pursuant to section 249D of the Corporations Act dated 29 October 2019 to consider resolutions including the removal of Mr Graeme Smith and Mr John Jones as directors of the Company.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Peter Andrew Stern	159 Dow Street, Port Melbourne, VIC 3207
Lois Lane Investments Pty Ltd	C/o - Stable Financial, Level 6, 45 Williams Street, Melbourne VIC 3000
Superman Investments Pty Ltd	C/o - Stable Financial, Level 6, 45 Williams Street, Melbourne VIC 3000
Bloom Financial Advice Pty Ltd and David Willis	Level 6, 350 Collins Street Melbourne VIC 3000
Braham Investments Pty Ltd	C/o - ALM Williams Partners, Level 2, 570 St Kilda Road, Melbourne VIC 3004
Braham Consolidated Pty Ltd	C/o - ALM Williams Partners, Level 2, 570 St Kilda Road, Melbourne VIC 3004

Signature

print name Peter Stern

capacity Shareholder

sign here



date 6 December 2019