



Section 708A Notice - Exercise of Unlisted Options

Liontown Resources Limited (ASX: LTR) (**Company**) advises that on 5 December 2019, the Company issued the following fully paid ordinary shares (**Shares**):

- 2,500,000 Shares on the exercise of 2,500,000 unlisted options, exercisable at \$0.026 each on or before 22 October 2020; and
- 2,000,000 Shares on the exercise of 2,000,000 unlisted options, exercisable at \$0.035 each on or before 28 November 2023.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, the Company has complied with the provisions of chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Corporations Act that is required to be disclosed.

Released by the Company Secretary on behalf of the Board.

Craig Hasson
Company Secretary

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