



NetLinkz upsizes equity raise to A\$4m

NetLinkz Limited (ASX: NET) ('NetLinkz' or 'Company') is pleased to announce that due to additional demand, the size of the share placement announced on 5 December 2019 has been increased to A\$4 million by way of the issue of 30,769,231 new fully paid ordinary shares ('Placement Shares') at a price of \$0.13 per Placement Share ('Placement').

Funds raised under the Placement will provide working capital for:

- a. the Company's joint venture with iSoftStone in China (with sales to begin by the joint venture company 'iLinkAll' in late December 2019); and
- b. the establishment and funding of the Company's IoT Lab in Tokyo

Lead Manager

EverBlu Capital Pty Ltd ('EverBlu') was lead manager to the Placement. EverBlu will be paid a 6% cash fee on the funds raised by the Company under the Placement and will also be issued 1 fully paid ordinary share in the Company ('Share') for every \$2 raised under the Placement and 1 option (each having a 3-year term, exercise price at 100% premium to the Share price on date of issue of such options and entitling the holder to receive one Share on exercise of each Option) for every \$4 raised by the Company under the Placement. Accordingly, on completion of the Placement EverBlu will be issued 2,000,000 Shares ('EverBlu Shares') and 1,000,000 options ('EverBlu Options').

Indicative share and options capital structure following completion of the Placement

The below tables set out the number of Shares and options which will be on issue in the Company following completion of the Placement and the issue of the EverBlu Shares and the EverBlu Options.

The Placement Shares, EverBlu Shares and EverBlu Options are being issued under the Company's available placement capacity under ASX Listing Rule 7.1 and, therefore, no shareholder approval is required for the issue of these securities. Securities will be issue 11 December 2019.

Shares on issue following completion of the Placement (assuming no convertible securities are exercised for Shares)

Shares	
Current Shares on issue	1,715,378,873
Placement Shares	30,769,231
EverBlu placement fee Shares	2,000,000
Indicative total Shares on completion of the Placement	1,748,148,104



Options	
Current unlisted options on issue	231,331,269
EverBlu Options	1,000,000
Indicative total Options on completion of the Placement	232,331,269

Assumes no options are exercised into Shares

*****ENDS*****

About NetLinkz Limited

NetLinkz provides secure and efficient cloud network solutions. The Company's technology makes Fortune-500 security commercially available for organisations of all sizes. NetLinkz has received numerous industry awards for its technology, including being a worldwide winner of the Global Security Challenge.

www.netlinkz.com