

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Oklo Resources Limited
ABN: 53 121 582 607

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr Madani Diallo
Date of last notice	22 November 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(a) Direct (b) Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(a) Dr Madani Diallo (b) TT Capital Nominees Pty Ltd
Date of change	10 December 2019
No. of securities held prior to change	(a) 1,188,938 Ordinary Shares (a) 500,000 Unlisted Options \$0.30 22/6/2020 (a) 1,250,000 Unlisted Options \$0.49 21/11/2020 (b) 5,922,417 Ordinary Shares
Class	Zero Exercise Price Options (ZEPOs) 10/12/2024
Number acquired	2,500,000 ZEPOs 10/12/2024
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	(a) 1,188,938 Ordinary Shares (a) 500,000 Unlisted Options \$0.30 22/6/2020 (a) 1,250,000 Unlisted Options \$0.49 21/11/2020 (b) 5,922,417 Ordinary Shares (b) 2,500,000 ZEPOs 10/12/2024
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>Issue of incentive options as approved by shareholders at the Company's 2019 Annual General Meeting held on 22 November 2019.</p> <p>The ZEPOs issued have the following vesting conditions:</p> <ul style="list-style-type: none"> • 33.3% on achieving a minimum of 300,000 ozs of gold (with at least 2 grams of gold per tonne) reported at an economic grade to JORC standard and continuous service for the three year Performance Period; • 33.3% on achieving a minimum of 500,000 ozs of gold (with at least 2 grams of gold per tonne) reported at an economic grade to JORC standard and continuous service for the three year Performance Period; and • 33.3% on achieving a minimum of 1,000,000 ozs of gold (with at least 2 grams of gold per tonne) reported at an economic grade to JORC standard and continuous service for the three year Performance Period.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.