

THE GO2 PEOPLE LTD
ACN 616 199 896
SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) which supplements the prospectus dated 28 November 2019 (**Prospectus**) issued by The Go2 People Ltd (ACN 616 199 896) (**Company**).

This Supplementary Prospectus is dated 13 December 2019 and was lodged with the ASIC on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at www.thego2people.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. PURPOSE OF THIS DOCUMENT

The purpose of this Supplementary Prospectus is to provide additional information to investors as set out in section 3 below.

3. ADDITIONAL INFORMATION

3.1 Details of substantial holders

As set out in section 5.5 of the Prospectus, those persons which (together with their associates) have a relevant interest in 5% or more of the Shares on issue at the date of the Prospectus are set out below:

Shareholder	Shares	%
Abilio (Billy) Ferreira ¹	27,887,976	23.64%
Paul Goldfinch ²	27,611,301	23.41%

Notes:

1. Mr Ferreira's relevant interest in the securities of the Company is comprised of 27,500,000 Shares held indirectly through Everglades Investment Pty Ltd <Everglades Discretionary A/C>, 40,000 Shares held indirectly through BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <BF Super Fund A/C> and 347,976 Shares which are held directly by Mr Ferreira.
2. Mr Goldfinch's relevant interest in the securities of the Company is comprised of 27,500,000 Shares held indirectly through Goldfinch Discretionary Pty Ltd <Goldfinch Discretionary A/C>, 27,730 Shares which are held directly by Mr Goldfinch and 83,571 Shares which are held by Mr Goldfinch's wife and sons.

Mr Ferreira and Mr Goldfinch have advised that they each intend to subscribe up to a maximum of \$30,000 worth of Shares under the Offer (being a maximum of

1,875,000 Shares). As such, the Company anticipates that there will be a Shortfall in respect of their Entitlements.

The relevant interests of Mr Ferreira and Mr Goldfinch, both of whom are Directors, after the completion of the Offer and assuming the Minimum Subscription is raised and they each take an Entitlement of 1,875,000 Shares, are set out below:

Shareholder	Shares	%
Abilio (Billy) Ferreira	29,802,976	23.40%
Paul Goldfinch	29,486,301	23.16%

Note: This table assumes that the Minimum Subscription amount is raised (being \$150,000) and that the Entitlements taken up by each of Mr Ferreira and Mr Goldfinch form part of the Minimum Subscription.

3.2 Consent of Computershare Investor Services Pty Limited

As stated in section 8.6 of the Prospectus, the Company wishes to confirm that Computershare Investor Services Pty Limited has given its written consent to being named as the share registrar to the Company in this Prospectus in the form in which it is named.

4. CONSENTS

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

Darren Cooper
Non-Executive Director
For and on behalf of
The Go2 People Ltd