

Market Announcement

16 December 2019

Roto-Gro International Limited (ASX: RGI) - Trading Halt

Description

The securities of Roto-Gro International Limited ('RGI') will be placed in trading halt at the request of RGI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 18 December 2019 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)



16 December 2019

Penelope Reid
ASX Compliance Pty Limited
Level 40 Central Park
152-158 St George's Tce
Perth WA 6000
By email only: tradinghaltsperth@asx.com.au

Dear Penelope

TRADING HALT REQUEST

In accordance with Listing Rule 17.1, Roto-Gro International Limited (ASX: RGI) requests an immediate voluntary trading halt of the Company's securities pending a capital raise.

- 1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations and to prevent trading taking place in an uninformed market in view of an upcoming capital raise.
- 2. The Company expects the trading halt will ended by it making an announcement to the ASX regarding the capital raising. This is expected to be no later than commencement of trading on Wednesday, 18 December 2019.
- 3. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely

Melanie Leydin
Company Secretary

Roto-Gro International Limited

Registered and Business Office

Directors

Chief Financial Officer

Company Secretary