

ASX Announcement

16 December 2019

Update on Unmarketable Parcel Share Sale Facility

Metals Australia Limited (**ASX: MLS**) (“**Metals Australia**” or the “**Company**”) advises that the Company’s closing date for receipt from eligible shareholders of a Share Sale Facility Form pursuant to the unmarketable parcel share sale facility, as announced to the ASX on 23 October 2019, was 6 December 2019.

A total of 2,516 shareholders, collectively holding 144,355,554 fully paid ordinary shares in Metals Australia, will have their shares sold in accordance with the unmarketable parcel share sale facility.

The Company will now proceed with the sale of the unmarketable parcels, pursuant to the Constitution of the Company.

As a result of the unmarketable parcel share sale facility, the Company expects to reduce administrative costs, including printing and mailing costs, and share registry expenses.

ENDS

For more information, please contact:

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AUSTRALIAN STOCK EXCHANGE