



ETFS Metal Securities Australia Limited

ACN: 101 465 383

Supplementary Prospectus

Date issued 13 December 2019

This is the first Supplementary Prospectus to the Prospectus dated 27 March 2019 for ETFS Metal Securities Australia Limited.

This Supplementary Prospectus is to be read together with the Prospectus and has been issued to inform Holders that the provider of registry services will change from Link Market Services Limited to Computershare Investor Services Pty Limited effective on and from 14 December 2019.

Defined terms used in this Supplementary Prospectus have the meaning given to them in the Prospectus.

Changes to the Prospectus

- On page 6 of the Prospectus, delete paragraph 1.7 in its entirety, and replace with the following:

'Computershare Investor Services Pty Limited will maintain a register of the Metal Securities in Sydney.'
- On page 65 of the Prospectus, in Section 12 Disclosures, delete all references to:

'Link Market Services Limited'

and replace with:

'Computershare Investor Services Pty Limited.'
- On page 69 of the Prospectus, delete:

'Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000'

and replace with:

'Computershare Investor Services Pty Limited
Yarra Falls
452 Johnston Street
Abbotsford VIC 3067
Australia'

Contact

If you require any further information, please contact your financial adviser or ETF Securities on **+61 2 8311 3488** or infoAU@etfsecurities.com.au.

Information contained in this Supplementary Prospectus may change from time to time. To the extent that the change is not materially adverse to Holders, it may be updated by the Company posting a notice of the change on its website as www.etfsecurities.com.au. In addition, any updates will also be notified to Holders through the ASX Market Announcements Platform.