



17 December 2019

Company Announcements  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs,

**Notification under section 708A(5)(e) of the Corporations Act 2001 ("the Act")**

On Tuesday, 17 December 2019, Marenica Energy Limited (ASX:MEY) ("the Company") issued 27,500,000 fully paid ordinary shares ("Shares") through conversion of 27,500,000 converting preference shares. The Shares were included in the Appendix 2A released to the Australian Securities Exchange ("ASX") today, 17 December 2019.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no further information:

- (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
- (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (ii) the rights and liabilities attaching to the Shares.

By order of the Board

Shane McBride  
Company Secretary