

18 December 2019

Company Announcements Office  
**Australian Securities Exchange**  
20 Bridge Street,  
SYDNEY NSW 2000

Dear Sir or Madam,

**APPENDIX 3B, APPENDIX 3Y AND SECTION 708 NOTICE**

Please find attached an Appendix 3B for the issue of fully paid ordinary shares relating to Tranche 5A of the Company's \$5.2m placement with Asia Cornerstone Asset Management (as amended and announced to ASX on 4<sup>th</sup> June 2019) as well as an issue of performance rights under the Company's Incentive Performance Rights Plan.

Also attached, is an Appendix 3Y related Messrs Vlado Bosanac and Nicholas Prosser, as well as a secondary trading notice in relation to the share issue.

Yours faithfully,  
By Order of the Board

A handwritten signature in dark ink, appearing to read "S. Richards".

**Steven Richards**  
Company Secretary  
Chief Financial Officer  
MyFiziq Limited

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12

Name of entity

MyFiziq Limited

ABN

85 602 111 115

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | <div>i. Ordinary shares (Shares)</div> <div>ii. Unlisted performance rights (Rights)</div>  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | <div>i. 833,334 Shares</div> <div>ii. 1,250,000 Rights</div>  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | <div>i. Fully paid ordinary shares</div> <div>ii. 1,250,000 Rights issued under the company's Incentive Performance Rights Plan, subject to certain performance criteria being met</div> <div>Expiry date: 29.11.2020</div> |

+ See chapter 19 for defined terms.

## Appendix 3B

### New issue announcement

4	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>i. Shares – yes</p> <p>ii. Rights – no, the shares issued on exercise of the Rights will rank equally with all existing shares but will be subject to a 12 month trading restriction</p>
5	Issue price or consideration	<p>i. 833,334 Shares issued at \$0.60 per share</p> <p>ii. 1,250,000 Rights issued for nil consideration</p>
6	<p>Purpose of the issue</p> <p>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>i. 833,334 Tranche 5A Shares issued under the Subscription Agreement (as varied) with Asia Cornerstone Asset Management, as announced to ASX on 4 June 2019</p> <p>ii. 1,250,000 Rights issued under the company's Incentive Performance Rights Plan, subject to certain performance criteria being met</p>
6a	<p>Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>	Yes
6b	The date the security holder resolution under rule 7.1A was passed	27 November 2019
6c	Number of +securities issued without security holder approval under rule 7.1	N/a

+ See chapter 19 for defined terms.

6d	Number of +securities issued with security holder approval under rule 7.1A	N/a	
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	833,334 Shares  Approved by the shareholders at the Annual General Meeting on 27 November 2019	
6f	Number of securities issued under an exception in rule 7.2	N/a	
6g	If securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the issue date and both values. Include the source of the VWAP calculation.	N/a	
6h	If securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/a	
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Refer Annexure 1	
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	18 December 2019	
8	Number and +class of all +securities quoted on ASX (including the securities in section 2 if applicable)	Number	+Class
		106,435,991	Ordinary fully paid shares (MYQ)

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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9 Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in section 2 if applicable)	Number	<sup>+</sup> Class
	2,250,000	Options exercisable at \$0.10 and expiring on 31 December 2020
	1,750,000	Options exercisable at \$0.10 and expiring on 31 December 2021
	650,000	Options exercisable at \$0.50 and expiring on 31 December 2022
	650,000	Options exercisable at \$0.50 and expiring on 31 December 2023
	250,000	Options exercisable at \$0.60 and expiring on 20 February 2022. Escrowed until 21 February 2020
	400,000	Options exercisable at \$0.65 and expiring on 31 December 2022
	400,000	Options exercisable at \$0.65 and expiring on 31 December 2023
	1,000,000	Options exercisable at \$0.25 and expiring on 4 December 2022
	1,500,000	Options exercisable at \$0.45 and expiring on 4 December 2022
	2,500,000	Options exercisable at \$0.60 and expiring on 4 December 2022

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<sup>+</sup> See chapter 19 for defined terms.

	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in section 2 if applicable)	
	2,000,000	Performance rights expiring on 03.03.20
	1,250,000	Performance rights expiring on 29.11.20
	500,000	Performance rights expiring on 31.12.20
	2,000,000	Performance rights expiring on 03.03.21
	2,000,000	Performance rights expiring on 03.03.22
	2,000,000	Performance rights expiring on 30.11.20
	3,000,000	Performance rights expiring on 03.09.21
	5,000,000	Performance rights expiring on 04.12.23
	500,000	Convertible notes issued on 18 April 2018 and expiring 31 December 2019
	450,000	Convertible notes issued on 30 August 2018 and expiring 31 December 2019
	350,000	Convertible notes issued on 27 September 2018 and expiring 31 December 2019
	100,000	Convertible notes issued on 17 October 2018 and expiring 31 December 2019
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/a

+ See chapter 19 for defined terms.

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/a
12	Is the issue renounceable or non-renounceable?	N/a
13	Ratio in which the +securities will be offered	N/a
14	+Class of +securities to which the offer relates	N/a
15	+Record date to determine entitlements	N/a
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/a
17	Policy for deciding entitlements in relation to fractions	N/a
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	N/a
19	Closing date for receipt of acceptances or renunciations	N/a
20	Names of any underwriters	N/a
21	Amount of any underwriting fee or commission	N/a
22	Names of any brokers to the issue	N/a
23	Fee or commission payable to the broker to the issue	N/a
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/a

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+ See chapter 19 for defined terms.

25	If the issue is contingent on <sup>+</sup> security holders' approval, the date of the meeting	N/a
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/a
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/a
28	Date rights trading will begin (if applicable)	N/a
29	Date rights trading will end (if applicable)	N/a
30	How do <sup>+</sup> security holders sell their entitlements <i>in full</i> through a broker?	N/a
31	How do <sup>+</sup> security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/a
32	How do <sup>+</sup> security holders dispose of their entitlements (except by sale through a broker)?	N/a
33	<sup>+</sup> Despatch date	N/a

+ See chapter 19 for defined terms.



## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a) ☒ Securities described in Part 1 **833,334 fully paid ordinary shares**

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35 ☐ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37 ☐ A copy of any trust deed for the additional +securities

### Entities that have ticked box 34(b)

38 Number of securities for which  
+quotation is sought

N/a

39 Class of +securities for which  
quotation is sought

N/a

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+ See chapter 19 for defined terms.

40	<p>Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>N/a</p>				
41	<p>Reason for request for quotation now</p> <p><small>Example: In the case of restricted securities, end of restriction period</small></p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>	<p>N/a</p>				
42	<p>Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 38)</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%; text-align: left; padding: 2px;">Number</th> <th style="width: 50%; text-align: left; padding: 2px;"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;">N/a</td> <td style="padding: 5px;">N/a</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	N/a	N/a
Number	<sup>+</sup> Class					
N/a	N/a					

### Quotation agreement

- 1      <sup>+</sup>Quotation of our additional <sup>+</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>+</sup>securities on any conditions it decides.
  
- 2      We warrant the following to ASX.
  - The issue of the <sup>+</sup>securities to be quoted complies with the law and is not for an illegal purpose.
  
  - There is no reason why those <sup>+</sup>securities should not be granted <sup>+</sup>quotation.

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<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3B


### New issue announcement

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- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:

Company Secretary

Date: 18 December 2019

Print name:

Steven Richards

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+ See chapter 19 for defined terms.

## Appendix 3B – Annexure 1

### Calculation of placement capacity under rule 7.1 and rule 7.1A for +eligible entities

Introduced 01/08/12

#### Part 1

Rule 7.1 – Issues exceeding 15% of capital	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>Insert</b> number of fully paid ordinary securities on issue 12 months before date of issue or agreement to issue	83,538,555
<p><b>Add</b> the following:</p> <ul style="list-style-type: none"> <li>Number of fully paid ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>Number of fully paid ordinary securities issued in that 12 month period with shareholder approval</li> <li>Number of partly paid ordinary securities that became fully paid in that 12 month period</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>Include only ordinary securities here – other classes of equity securities cannot be added</li> <li>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	<ul style="list-style-type: none"> <li>- 2,750,000 issued 5 March 2019</li> <li>- 6,000,000 issued 1 July 2019</li> <li>- 230,769 issued 15 July 2019</li> <li>- 1,000,000 issued 11 September 2019</li> <li>- 500,000 issued 24 September 2019</li> <li>- 50,000 issued 7 October 2019</li> <li>- 500,000 issued 3 December 2019</li> <li>- 2,000,000 issued 3 December 2019</li> <li>- 2,000,000 issued 5 March 2019</li> <li>- 1,666,667 issued 12 April 2019</li> <li>- 833,333 issued 4 June 2019</li> <li>- 833,333 issued 17 June 2019</li> <li>- 833,333 issued 2 August 2019</li> <li>- 833,333 issued 20 September 2019</li> <li>- 833,334 issued 7 November 2019</li> <li>- 833,334 issued 18 December 2019</li> <li>- Nil</li> </ul>

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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<b><i>Subtract</i></b> the number of fully paid ordinary securities cancelled during that 12 month period	Nil
<b>“A”</b>	<b>105,235,991</b>

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+ See chapter 19 for defined terms.

<b>Step 2: Calculate 15% of “A”</b>	
<b>“B”</b>	0.15 <i>[Note: this value cannot be changed]</i>
<b>Multiply “A” by 0.15</b>	<b>15,785,398</b>
<b>Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used</b>	
<p><b>Insert</b> number of equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> <li>Under an exception in rule 7.2</li> <li>Under rule 7.1A</li> <li>With security holder approval under rule 7.1 or rule 7.4</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li><i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i></li> <li><i>Include here (if applicable ) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li><i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul>	<p><b><u>Issued:</u></b></p> <p>250,000 unlisted options (issued 5.3.19) 1,200,000 ordinary shares (issued 6.11.19)</p>
<b>“C”</b>	<b>1,450,000</b>
<b>Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1</b>	
<p><b>“A” x 0.15</b></p> <p><i>Note: number must be same as shown in Step 2</i></p>	15,785,398
<p><b>Subtract “C”</b></p> <p><i>Note: number must be same as shown in Step 3</i></p>	1,450,000
<b>Total [“A” x 0.15] – “C”</b>	<p><b>14,335,398</b></p> <p><i>[Note: this is the remaining placement capacity under rule 7.1]</i></p>

+ See chapter 19 for defined terms.

## Part 2

<b>Rule 7.1A – Additional placement capacity for eligible entities</b>	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>“A”</b>  <i>Note: number must be same as shown in Step 1 of Part 1</i>	105,235,991
<b>Step 2: Calculate 10% of “A”</b>	
<b>“D”</b>	0.10  <i>Note: this value cannot be changed</i>
<b>Multiply “A” by 0.10</b>	<b>10,523,599</b>
<b>Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used</b>	
<b>Insert</b> number of equity securities issued or agreed to be issued in that 12 month period under rule 7.1A  <i>Notes:</i> <ul style="list-style-type: none"> <li>• This applies to equity securities – not just ordinary securities</li> <li>• Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</li> <li>• Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</li> <li>• It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	Nil
<b>“E”</b>	<b>Nil</b>

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+ See chapter 19 for defined terms.

<b>Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A</b>	
“A” x 0.10  <i>Note: number must be same as shown in Step 2</i>	10,523,599
<b>Subtract “E”</b>  <i>Note: number must be same as shown in Step 3</i>	Nil
<b>Total</b> [“A” x 0.10] – “E”	<b>10,523,599</b>  <i>Note: this is the remaining placement capacity under rule 7.1A</i>

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+ See chapter 19 for defined terms.



# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>MyFiziq Limited</b>
<b>ABN</b>	<b>85 602 111 115</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Vlado Bosanac
<b>Date of last notice</b>	5 March 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Paul Di Giuseppe ATF The VB Trust
<b>Date of change</b>	11 December 2019
<b>No. of securities held prior to change</b>  <u><b>Direct</b></u>  Mr Vlado Bosanac  <u><b>Indirect</b></u>  Dominion Investments Pty Ltd, of which Mr Bosanac is both a Director and shareholder  Paul Di Giuseppe ATF The VB Trust	  -1,000,000 fully paid ordinary shares (Shares)    -391,864 Shares   -3,000,000 Shares -2,000,000 Performance Rights (PR) to expire on 03.03.2020 -2,000,000 PR to expire on 03.03.2021 -2,000,000 PR to expire on 03.03.2022

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Class</b>	Fully Paid Ordinary Shares
<b>Number acquired</b>	Nil
<b>Number disposed</b>	1,000,000
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Shares transferred between holders for nil consideration
<b>No. of securities held after change</b>  <u><b>Direct</b></u>  Mr Vlado Bosanac  <u><b>Indirect</b></u>  Dominion Investments Pty Ltd, of which Mr Bosanac is both a Director and shareholder  Paul Di Giuseppe ATF The VB Trust	  -1,000,000 Shares   -391,864 Shares   -2,000,000 Shares -2,000,000 PR to expire on 03.03.2020 -2,000,000 PR to expire on 03.03.2021 -2,000,000 PR to expire on 03.03.2022
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares transferred from Paul Di Giuseppe ATF The VB Trust to The Gated Prospect following an off-market trade

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/a
<b>Nature of interest</b>	N/a
<b>Name of registered holder (if issued securities)</b>	N/a
<b>Date of change</b>	N/a
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/a

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Interest acquired</b>	N/a
<b>Interest disposed</b>	N/a
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/a
<b>Interest after change</b>	N/a

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/a
<b>If prior written clearance was provided, on what date was this provided?</b>	N/a

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<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	MyFiziq Limited
<b>ABN</b>	85 602 111 115

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Nicholas Prosser
<b>Date of last notice</b>	6 December 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	The Gated Prospect Pty Ltd (ACN 631429439), in which Mr Prosser has voting power of over 20%.
<b>Date of change</b>	11 December 2019
<b>No. of securities held prior to change</b>	Direct Interest: Nicolas Prosser: 4,503,582 Shares Indirect Interest: The Gated Prospect Pty Ltd: 1,000,000 Shares
<b>Class</b>	Fully Paid Ordinary Shares (Shares)
<b>Number acquired</b>	1,000,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Shares transferred between holders for nil consideration

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

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<b>No. of securities held after change</b>	Direct Interest: Nicolas Prosser: 4,503,582 Shares Indirect Interest: The Gated Prospect Pty Ltd: 2,000,000 Shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares transferred from Paul Di Giuseppe ATF The VB Trust to The Gated Prospect Pty Ltd following an off-market trade

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/a
<b>Nature of interest</b>	N/a
<b>Name of registered holder (if issued securities)</b>	N/a
<b>Date of change</b>	N/a
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/a
<b>Interest acquired</b>	N/a
<b>Interest disposed</b>	N/a
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/a
<b>Interest after change</b>	N/a

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/a
<b>If prior written clearance was provided, on what date was this provided?</b>	N/a

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<sup>+</sup> See chapter 19 for defined terms.

18 December 2019

Company Announcements Office  
**Australian Securities Exchange**  
20 Bridge Street,  
SYDNEY NSW 2000

Dear Sir or Madam,

**SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5) (e) OF THE CORPORATIONS ACT 2001**

This notice is given by MyFiziq Limited (ACN 602 111 115) (MYQ or the Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 17 December 2019, the Company issued 833,334 fully paid ordinary shares (Shares) at an issue price of A\$0.60 per share under the Subscription Agreement (as varied and announced to ASX on 4 June 2019) with Asia Cornerstone Asset Management Limited.

The shares were issued without disclosure to investors under Part6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) as a disclosing entity, MYQ is subject to regular reporting and disclosure obligations;
- (b) as at the date of this notice, MYQ has complied with the provisions of Chapter 2M as they apply to MYQ and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by MYQ under section 708A(6)(e) of the Act.

Yours faithfully,  
By Order of the Board

A handwritten signature in dark ink, appearing to be "S. Richards".

**Steven Richards**  
Company Secretary  
Chief Financial Officer  
MyFiziq Limited