



Market Announcement

18 December 2019

iCetana Limited (ASX: ICE) – Admission and Commencement of Official Quotation

Description

iCetana Limited ('ICE') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 18 December 2019.

Official quotation of ICE's ordinary fully paid shares will commence at 1:00 PM AEDT on Monday, 23 December 2019.

ICE raised \$5,000,000 pursuant to the offer under its prospectus dated 15 November 2019 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	102,693,125 fully paid ordinary shares
ASX Code:	ICE
Time:	1:00 PM AEDT
Date:	Monday, 23 December 2019
ASX Trade Abbreviation:	ICETANALIM
ISIN:	AU0000067621
Home Branch:	Perth
Industry Classification:	PENDING
Registered Office:	iCetana Limited Address: First Floor, Suite 4, 6 Centro Avenue, SUBIACO WA 6008 Phone: +61 8 6282 2811 Email: info@icetana.com
Company Secretary:	Shane Cranswick
Share Registry:	Automic Pty Ltd Address: Level 2, 267 ST Georges Tce, Perth WA 6000 Phone: +61 (0) 2 8072 1400 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.9 on page 62 of the Prospectus
Activities:	The development and commercialisation of video analytics software.
Lead Manager:	Hartleys Limited



Underwriter:	NA
ASX Restricted Securities:	34,346,968 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 December 2021, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	3,000,000 performance rights with a nil exercise price and expiring 5 years from the date of admission to the official list of ASX; 15,000,000 class A shareholder options with an exercise price of \$0.30 and expiring 3 years from the date of admission to the official list of ASX; 15,000,000 class B shareholder options with an exercise price of \$0.50 and expiring 5 years from the date of admission to the official list of ASX; 9,377,393 options with an exercise price of \$0.30 and expiring 30 November 2023; 2,044,436 options with an exercise price of \$0.15532 and expiring 2 February 2021; and 5,626,436 options with an exercise price of \$0.30 and expiring 3 years from the date of admission to the official list of ASX.

What do I need to do and by when?

Please refer to ICE's Prospectus.

Need more information?

For further information, please call the offer hotline on 1300 288 664 within Australia and +61 (2) 9698 5414 from outside Australia.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Sean Maloney

Adviser, Listings Compliance (Perth)