



20 December 2019

Extension of Offer Period

South Pacific Resources Limited (ASX: SPB) (SPB or the Company) advises that following on-going discussions with ASX in relation to its re-admittance to the Official List of ASX and the Board's assessment and evaluation of the Company's options, the Board and its management have decided to extend the Closing Date of the Public Offer under its replacement Prospectus lodged 13 December 2019 until 24 January 2020, subject to the right of the Company to close the Public Offer early or extend the Closing Date.

The Company advises that in accordance with a resolution of the Board it will extend the Closing Date for the Public Offer to 24 January 2020 and has notified ASIC of the timetable amendment. The Company will notify the ASX of any consequential changes to the timetable in due course.

The prospectus as amended is available at <http://www.southpacificresourceslimited.com/prospectus/>

A person considering applying under the Public Offer may only do so by using the application form in the prospectus as amended.

As at the date of this Announcement no applications have been accepted or processed by the Company.

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This announcement is authorised for release by the Company's Chairman, Mr Domenic Martino.