

ASX AND MEDIA ANNOUNCEMENT

23 December 2019

REVISED TIMETABLE FOR NON-RENOUNCEABLE ENTITLEMENT ISSUE

MinRex Resources Limited (ASX: MRR) (“MinRex” or “the Company”) wishes to update the market in regards to the revised timetable relating to the previously announced intended Non-Renounceable Entitlement Issue (“Rights Issue”) as per ASX release dated 11 December 2019.

The revised indicative timetable for the Rights Issue is as follows:

EVENT	DATE
Entity announces Entitlement Offer under Listing Rule 3.10.3	Wednesday, 11 December 2019
Lodgement of Prospectus with ASIC and ASX and lodgement of Appendix 3B with ASX.	Tuesday 31 December 2019
Notice of Offers sent to Optionholders and Shareholders	Tuesday 31 December 2019
Shares quoted on an "EX" basis	Friday 3 January 2020
Record Date for determining Entitlements	Monday 6 January 2020
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	Thursday 9 January 2020
Last day to extend Entitlement Offer Closing Date	Tuesday 4 February 2020
Closing Date of Entitlement Offer	5:00pm AWST (8:00pm AEDT) Friday 7 February 2020
New Shares quoted on a deferred settlement basis	Monday 10 February 2020
Announcement of Results of Issue	Wednesday 12 February 2020
Last day for the entity to issue the securities taken up in the pro rata issue and lodge an Appendix 2A with ASX applying for quotation of the securities	Friday 14 February 2020

For further information, please contact:

Simon Durack
 Executive Director
 Ph: (08) 9486 8806
info@minrex.com.au