Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Viking Mines Limited
ABN	38 126 200 280

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Raymond Laurence Whitten
Date of last notice	6 December 2018

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Shareholder/Director</u> Barbary Coast Investments Pty Ltd Newton Holdings Pty Ltd Gleneagles Advisors Pty Ltd Torona Pty Ltd
Date of change	20 December 2019
No. of securities held prior to change	42,926,307 fully paid ordinary shares 5,000,000 unlisted options, exercisable at $0.03 per option and which expire on 6 December 2021
Class	Fully paid ordinary shares
Number acquired	30,910,924 fully paid ordinary shares *Note: Entities associated with Mr Whitten transferred shares to each other*

+ See chapter 19 for defined terms.

Number disposed	30,910,924 fully paid ordinary shares *Note: See above, entities associated with Mr Whitten transferred shares to each other*
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$309,109.24 (1 cent per share)
No. of securities held after change	42,926,307 fully paid ordinary shares 5,000,000 unlisted options, exercisable at $0.03 per option and which expire on 6 December 2021 *Note: There is <u>no change</u> to the aggregate of Mr Whitten's relevant interest as entities associated with Mr Whitten transferred shares to each other*
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transfer of shares between entities associated with Barbary Coast Investments Pty Ltd, in which Mr Whitten holds an indirect interest.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.