



ASX ANNOUNCEMENT

NOTIFICATION UNDER SECTION 708A(5)(E)

Further to the Appendix 3B released earlier today where, Canyon Resources Limited (“**CAY**” or “the Company”) announced the issue of 15,625,000 fully paid Ordinary Shares in the capital of the Company (“Shares”).

The Corporations Act 2001 (Cth) (Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives notice pursuant to Section 708A(5)(e) of the Act that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. The Company, as at the date of this Notice, has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) Section 674 of the Act.
3. As at the date of this Notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the Shares

This announcement has been approved for release by the Board.

A handwritten signature in black ink, appearing to read "John Lewis", with a large, stylized initial "J" and "L".

John Lewis
Company Secretary

Please direct all enquiries to :
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